

Oligocene-Pliocene taxonomy and stratigraphy of the genus *Sphenolithus* in the circum North Atlantic Basin: Gulf of Mexico and ODP Leg 154

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Abstract *Sphenolithus* is secondary only to the genus *Discoaster* in Cenozoic nannofossil biostratigraphy, notably of primary importance for the Oligocene to Early Miocene. The research presented herein provides a framework for Oligocene to Middle Pliocene *Sphenolithus*, where gradations between individual taxa and their stratigraphic ranges are presented. Integration of schemes from BP, Amoco and Arco Vastar, to form a single composite Neogene calcareous nannofossil framework for the Gulf of Mexico basin, began around the turn of the century with focus on refining taxonomic concepts to solve stratigraphic discrepancies between the heritage schemes. Further study and bioevent calibration was accomplished through analyses of deep-water wells in the Gulf of Mexico along with research grounding the integrated framework to the “astronomical clock” of ODP Leg 154 back into the middle Early Oligocene at an average sample resolution of 21 kyr. Forty-two species are considered herein, in addition to the morphologically-similar *Ilselithina fusa*. Thirteen new species are introduced. *Sphenolithus peartiae* and *Sphenolithus distentus* are emended. Clarification of taxonomic concepts by the use of morphologic groups is supplemented with identification tables, drawings, and light photomicrographs. Iterative processes, in terms of size, are stressed.

Keywords *Sphenolithus*, nannofossils, Oligocene, Miocene, taxonomy, Gulf of Mexico

1. Introduction

One of the major achievements in biostratigraphy within BP after the mergers with Amoco and Arco Vastar was the integration of the Cenozoic calcareous microfossil biostratigraphies for the Gulf of Mexico (GoM) Basin, which were developed independently within the three heritage companies. The resulting Neogene framework, with a biostratigraphic resolution of 141 kyr is, to our knowledge the only fully astronomically-tuned industrial framework. A twelve-year research program on Ocean Drilling Program (ODP) Leg 154 on the Ceará Rise in the western equatorial Atlantic (Figure 1) provided a cyclostratigraphic-based age model for the Early Oligocene (30.679Ma) through Early Pleistocene (1.595Ma). This internal research program also included work on the Oligocene-Miocene boundary Global Stratotype Section and Point (GSSP) in Italy (de Kaenel & Bergen, 2008; Bergen *et al.*, 2009; de Kaenel & Villa, 2010). Research

on the Leg 154 material was conducted at an average sample resolution that approximates that of a precession cycle. The details of our age model with sample depths and ages will be presented in Bergen *et al.* (in prep.).

We consider taxonomic clarification of species necessary before publication of the astronomically-tuned BP Gulf of Mexico Neogene chronostratigraphic chart (GNATTS). The realization of the need for more precise and standard taxonomic concepts in the Gulf of Mexico was first demonstrated by a taxonomic working group formed in late 1990's to discuss the genus *Pseudoemiliana* and the *Discoaster quinqueramus* lineage. The series of five manuscripts produced for this volume are loosely organized around the taxonomic groupings considered by a second industrial nannofossil working group (the Gulf Coast Taxonomic Equivalency Project), focused on the GoM Miocene, which convened three times in Houston from 2011 to 2012. Our five papers are focused on the

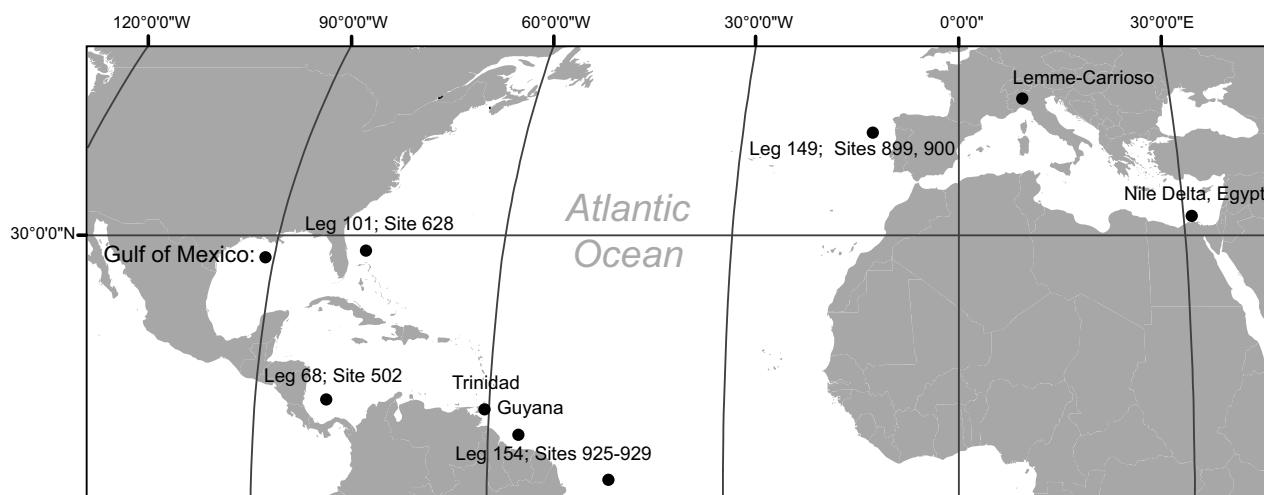


Figure 1: Locality map of materials used in this publication

stratigraphically-significant genera *Helicosphaera*, *Sphenolithus*, and *Discoaster* (three papers) and introduce BP-heritage GoM taxonomy and stratigraphy for the first time. Other taxa significant to the Gulf of Mexico Neogene discussed in these papers include the genera *Amaurolithus*, *Calcidiscus*, *Camuralithus*, *Catinaster*, *Ceratolithus*, *Coccolithus*, *Coronocyclus*, *Cryptococcolithus*, *Cyclicargolithus*, *Dictyococcites*, *Iselithina*, *Minylitha* and *Reticulofenestra*.

2. Materials and methods

Lithic materials used for this study are from outcrop, core, and well cuttings. ODP Leg 154 collections at the International Ocean Discovery Program (IODP) repository in Bremen (Germany) provided the main source of public core material. Other collections used were: (1) DSDP Leg 68 (Hole 502) in the western Caribbean Sea; (2) ODP Leg 149 (Holes 899B & 900A) in the northeastern Atlantic Ocean; (3) ODP Leg 101 (Hole 628A) in the western North Atlantic Ocean; (4) the base Neogene GSSP section near Lemme-Carrioso in northern Italy; and (5) the Trinidad “Bolli collection” sampled by H.M. Bolli (1957) (See Figure 1). Many important Oligocene-Miocene nannofossil taxa have been published from the Bolli collections (Bramlette & Riedel, 1954; Bramlette & Wilcoxon, 1967; Bukry, 1971b; Bukry & Percival, 1971; Gartner, 1967; Hay *et al.*, 1967; Martini & Bramlette, 1963; Roth, 1970), but none in the past 45 years. Three Trinidad samples are used herein: (1) JS 20, *Globorotalia opima opima* Zone, Zone NP24; (2) KR9397, *Catapsydrax stainforthi* Zone, Zone NN3; and (3) Bo267, *Catapsydrax dissimilis* Zone, Zone NN2. Deep-water Gulf of Mexico well materials came predominantly from ditch-cutting samples. Specimens photographed from wells in Guyana and the Nile Delta, Egypt are also illustrated.

The following stratigraphic abbreviations are used: LO (lowest occurrence) and HO (highest occurrence); abundance modifiers are: R (regular) for LRO and HRO, F (few) for LFO and HFO, C (common) for LCO and HCO.

The objective of this work is to clarify taxonomic concepts and present the GoM stratigraphy developed over the past five decades from the three BP heritage companies (Amoco, Arco Vastar and BP), not to compare our results to other published stratigraphies of the GoM Basin or research on ODP Leg 154. The geologic ages derived from sampling of ODP Leg 154 are maintained at three decimal precision through the manuscript for consistency; error given on ages is the difference in age for the next sample analyzed upwards or downwards in the composite section. Links to supplementary materials will be provided on the publication’s website and include biometrics (<http://ina.tmsoc.org/JNR/JNR-contents.htm>).

3. Biostratigraphy

The primary zonation (NP/NN Zones) referred to herein is Martini (1971), although the zonation (CP/CN Zones) of Okada & Bukry (1980) is also referred to within the text. Any new zones or emendations are presented by de Kaenel *et al.* (2017) and Blair *et al.* (2017) in this volume.

Four *Sphenolithus* species are used in zonal definitions for the Lower Oligocene to lower Middle Miocene (NP23-NN5): *S. ciperoensis*, *S. distentus*, *S. belemnus* and *S. heteromorphus*. The LO of *S. ciperoensis* defines the base of Zone NP24 and its age is determined with high reliability from Leg 154 by both de Kaenel and Bergen. We believe discrepancies in this age determination (see Aubry, 2014) are largely taxonomic, although the holotype is clearly illustrated. Conversely, the holotype of *S. distentus* is highly problematic, making taxonomic clarification necessary for accurate zonal determinations. Its LO defines the base of Zone CP18, which subdivides Zone NP23; its HO defines the base of Zone NP25 (also base Subzone CP19b). The top of Zone NP25, defined by the HO of *S. ciperoensis*, is easily delineated because it represents the extinction of the lanceolate sphenoliths. A Zone NP26, defined by de Kaenel *et al.* (2017) from

Taxon	Event	Zone Martini 71	Age (Ma)	Error ₁ (Ma)	Rel ₂	Hole-Core-Sec. cm-cm	Depth (rmcd) ₃
<i>S. abies</i>	HO	NN16	3.510	0.017	10	926C-11H-2, 138-139	108.85
<i>S. moriformis</i>	HO	NN16	3.531	0.008	10	926C-11H-3, 55-56	109.52
<i>S. neoabies</i>	HO	NN16	3.531	0.008	10	926C-11H-3, 55-56	109.52
<i>S. abies</i>	HFO	NN16	3.666	0.019	-	926C-11H-6, 30-31	113.77
<i>S. heteromorphus</i>	HO	top NN5	13.408	0.028	10	926A-29-2, 99-101	292.19
<i>S. heteromorphus</i>	LCO	NN4	17.383	0.010	-	928B-28-1, 0-2	272.64
<i>S. apoxis</i>	HO	NN4	17.347	0.009	10	928B-27-CC, 30-32	271.42
<i>S. apoxis</i>	HFO	NN4	17.425	0.018	-	928B-28-1, 110-111	273.74
<i>S. heteromorphus</i>	LFO	NN4	17.652	0.020	-	928B-28-4, 55-57	277.69
<i>S. belemnus</i>	HO	top NN3	17.683	0.011	5	928B-28-4, 117-118	278.31
<i>S. heteromorphus</i>	LO	NN3	17.791	0.020	9	928B-28-6, 40-41	280.54
<i>S. belemnus</i>	HRO	NN3	17.831	0.020	10	928B-28-6, 118-119	281.32
<i>S. procerus</i>	HO	NN3	18.612	0.020	9	926B-37-4, 90-92	371.42
<i>S. paratinnabulum</i>	HO	NN3	18.612	0.020	9	926B-37-4, 90-92	371.42
<i>S. dissimilis</i>	HO	NN3	18.768	0.015	6	926B-38-1, 70-72	376.31
<i>S. disbelemnus</i>	HO	NN3	18.768	0.015	9	926B-38-1, 70-72	376.31
<i>S. calyculus</i>	HO	NN3	19.331	0.018	5	926B-39-5, 95-96	392.26
<i>S. belemnus</i>	LO	top NN2	19.414	0.019	7	926C-39-6, 30-31	394.52
<i>S. cometa</i>	HRO	NN2	19.832	0.020	6	926B-41-1, 65-66	404.86
<i>S. conicus</i> (>7)	INC	NN2	20.291	0.020	-	926B-42-3, 5-6	416.96
<i>S. microdelphix</i>	HO	NN2	21.362	0.020	5	926B-45-5, 80-81	449.71
<i>S. disbelemnus</i>	HCO	NN2	22.067	0.020	-	928B-35-2, 125-126	342.89
<i>S. disbelemnus</i>	LCO	NN2	22.288	0.019	-	926B-48-4, 120-122	477.61
<i>S. dissimilis</i>	LO	NN2	22.658	0.019	6	926B-49-5, 50-51	488.02
<i>S. capricornutus</i>	HO	NN1	22.998	0.020	6	926B-50-4, 90-92	496.61
<i>Sphenolithus</i> spp.	ACME	NN1	22.998	0.020	-	926B-50-4, 90-92	496.61
<i>S. delphix</i>	HO	NP26	23.093	0.021	10	926B-50-6, 45-46	499.17
<i>S. conicus</i>	ACME	NP26	23.253	0.019	-	926B-51-2, 115-116	503.46
<i>S. ciproensis</i>	HO	top NP25	24.215	0.022	10	926B-53X-5, 70-71	526.72
<i>S. bulbulus</i>	HO	NP25	24.248	0.015	4	926B-53X-5, 143-145	527.44
<i>S. capricornutus</i>	LO	NP25	24.281	0.023	5	926B-54X-1, 1-2	529.73
<i>S. bulbulus</i>	HRO	NP25	24.365	0.019	10	926B-54-2, 65-66	531.87
<i>S. avis</i>	HO	NP25	24.408	0.043	5	926B-54-3, 30-31	533.02
<i>S. ciproensis</i>	HCO	NP25	24.456	0.048	-	926B-54-3, 145-146	534.17
<i>S. peartiae</i>	HO	NP25	24.683	0.019	8	926B-55-1, 80-81	540.12
<i>S. triangularis</i>	HO	NP25	24.700	0.017	8	928B-41-5, 75-76	403.33
<i>S. ciproensis</i> (>6)	HO	NP25	24.800	0.041	5	926B-55-3, 60-61	542.92
<i>S. tawfikii</i>	HO	NP25	25.047	0.029	3	925A-26-4, 70-71	568.05
<i>S. distentus</i>	HO	top NP24	26.126	0.016	7	926B-58-7, 13-14	577.44
<i>S. avis</i>	HRO	NP24	26.627	0.040	8	926B-60-3, 5-6	590.77
<i>S. predistentus</i>	HO	NP24	26.926	0.041	10	926B-61-3, 20-21	600.62
<i>S. peartiae</i> (>7)	HO	NP24	27.218	0.048	10	926B-62X-2, 133-134	609.84
<i>S. pseudoradians</i>	HO	NP24	28.092	0.045	4	926B-64X-4, 75-76	631.56
<i>S. apoxis</i> (>8)	HO	NP24	28.092	0.045	6	926B-64X-4, 75-76	631.56
<i>S. akropodus</i> (<8)	HO	NP24	28.655	0.043	7	928B-50X-2, 5-6	485.49
<i>S. ciproensis</i> (>6)	LO	NP24	28.683	0.050	5	928B-50X-2, 52-53	485.96
<i>S. akropodus</i> (<8)	HRO	NP24	29.127	0.039	10	925A-38R-6, 38-39	687.42
<i>S. ciproensis</i>	LO	top NP23	29.171	0.027	10	925A-38R-7, 15-16	688.69
<i>S. akropodus</i>	HO	NP23	29.294	0.046	9	925A-39R-2, 82-83	691.76
<i>S. avis</i>	LO	NP23	30.512	0.033	1	925A-44R-2, 55-56	730.09

Table 1: Main *Sphenolithus* events for Gulf of Mexico (ages direct from our Leg 154 research). ₁error is age of next sample. ₂reliability index is number occurrences in top or bottom 10 samples (boldface = 2 researchers). ₃revised measured composite depth (meters). NOTE: internal research on Leg 154 down to 30.679Ma

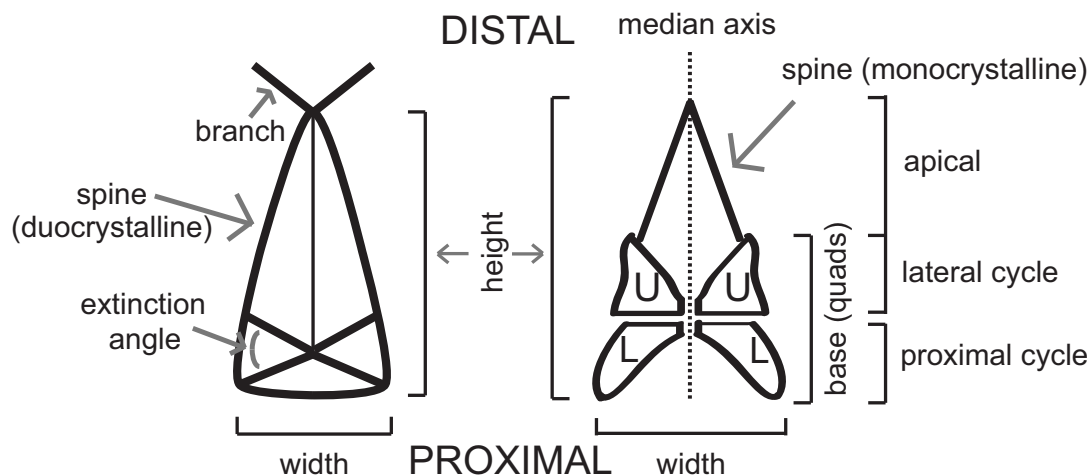


Figure 2: Sphenolith morphologic terms. U = upper, L = lower

the HO of *S. ciperensis* up to the LO of medium-sized (≥ 10 to $< 15\mu\text{m}$) *Discoaster druggii*, is coincident with the Oligocene-Miocene boundary and dated at 23.030Ma in Leg 154. The total range of *S. belemnus* is used to define the limits of Zone NN3 herein, as the HO of *Triquetrorhabdulus carinatus* (base NN3) is diachronous within the Gulf of Mexico. The LO of *S. heteromorphus* may be used to subdivide Zone NN3, as it is the marker for the base of Zone CN3 of Okada & Bukry (1980). The base of Zone NN6, defined by the HO of *S. heteromorphus*, represents the extinction of conical sphenoliths with monocrystalline spines. Only four significant datum's recognized herein (Table 1) occur after extinction of *S. heteromorphus*, all of which are placed in proximity to the base of the Middle Pliocene.

4. Systematic Paleontology

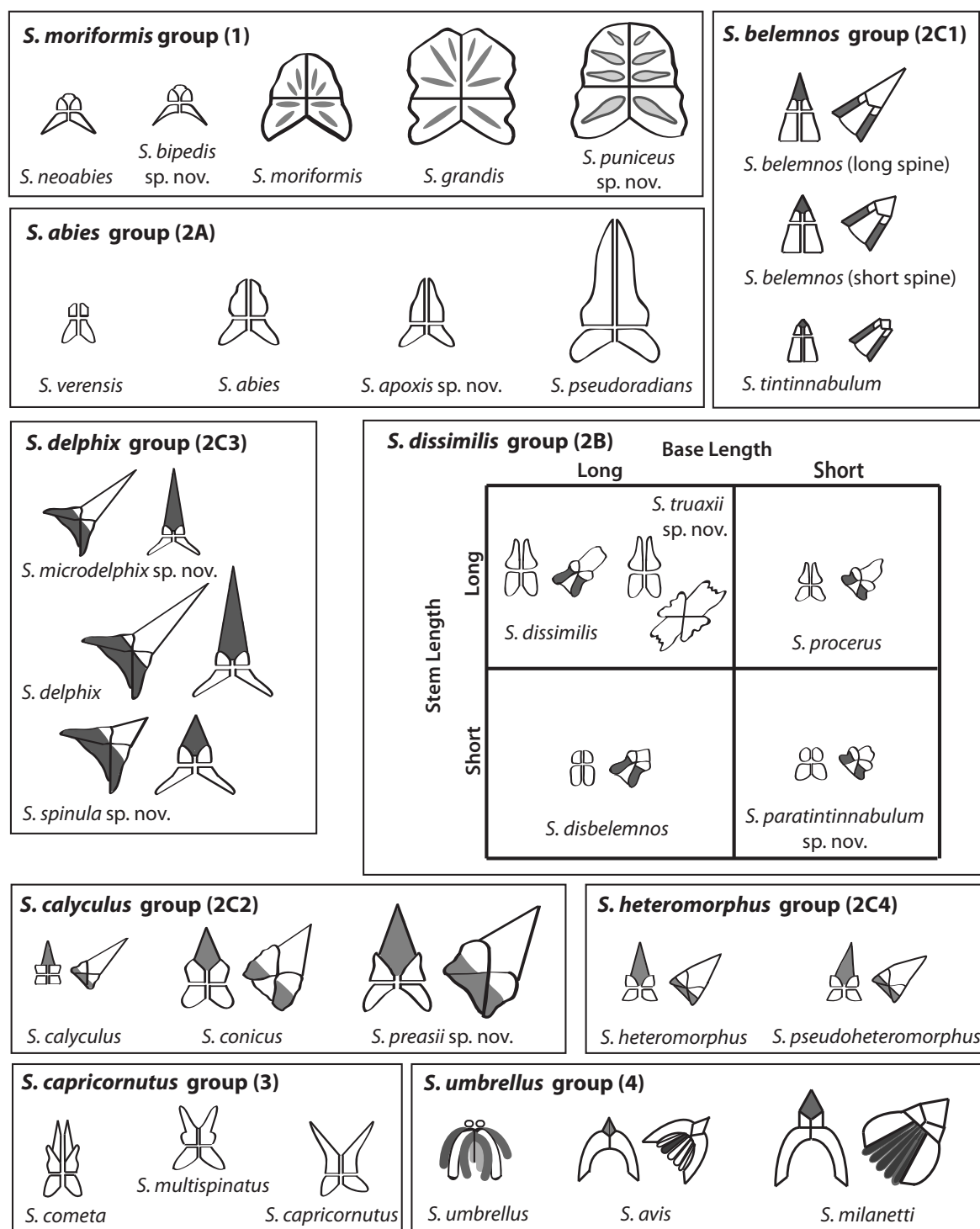
Size variation through time is an iterative process well demonstrated by the genus *Sphenolithus*. The axiom for size is that the larger variants have shorter stratigraphic ranges within the range of the species. In this study, eight taxa proved to have stratigraphically significant size variants, one of which is described herein as a new species. *Sphenolithus microdelphix* is separated as a new species

because of its relevance to the recognition of the Oligocene-Miocene boundary. Size variants among existing species include *S. celsus* - *S. predistentus*. Size categories follow those defined by Young et al. (1997).

Morphologic terms used herein are shown in Figure 2. Aubry (2014) provided an excellent synopsis of the genus; her five main morphologic groupings are followed herein with the exception of her elongate group, replaced here with a sphaeroconical group (Table 2). Aubry (2014) also distinguished two basic types of apical spines (ortholithid and heliolithid) important to her recognition of groups and subgroups. Instead, three basic types of apical spines are recognized herein, following Young et al. (1997): (1) compound; (2) monocrystalline; and (3) duocrystalline. *Iselithina fusa* is considered because it is morphologically similar to the sphaeroconical group with which it shares having large proximal elements (i.e. a small number of elements per cycle). Forty-two sphenolith taxa are considered; about half of these taxa are classified as conical (Group 2), which is divided into six subgroups (Table 2). Drawings of the taxa belonging to Groups 1–4 are shown in Figure 3 and with their ranges in Figures 4 and 5. These drawings were rendered from light photomicrographs; they were based on holotypes, when possible.

Grp. No.	GROUP NAME	PERIPHERAL OUTLINE	ELEMENT SIZE	APICAL SPINE TYPE	PROXIMAL CYCLE	No. Taxa
1	<i>moriformis</i>	hemispherical	medium	compound		5
2A	<i>abies</i>	CONICAL	conical	compound		4
2B	<i>dissimilis</i>		cylindroconical	compound		5
2C1	<i>belemnus</i>		conical	monocrystalline	narrow	2
2C2	<i>calyculus</i>		conical	monocrystalline	equant	3
2C3	<i>delphix</i>		conical	monocrystalline	flared	3
2C4	<i>heteromorphus</i>		conical	monocrystalline	broad	2
3	<i>capricornutus</i>	biconical (flaring)	medium	compound		3
4	<i>umbrellus</i>	sphaeroconical	large	variable	rounded	3
5	<i>ciperensis</i>	lanceolate	small	duocrystalline		12

Table 2: Morphologic groupings of Oligocene-Pliocene *Sphenolithus*. The bold type-face and shading emphasize important morphological characteristics that separate groupings

Figure 3: Schematics of *Sphenolithus* taxa for morphologic Groups 1-4

4.1 *Sphenolithus moriformis* group

This group is defined by their hemispherical lateral outlines. The five species included in this group are differentiated by their size, birefringence, and proximal cycle morphology (Table 3).

Sphenolithus neoabies Bukry & Bramlette, 1969
Pl. 1, figs 1-4

1969 *Sphenolithus neoabies*, Bukry & Bramlette, p. 140, pl. 3, figs. 9-11.

Remarks: Bukry & Bramlette (1969) noted the small size of the species (2-4 μm). The flared proximal cycle of the holotype is also considered diagnostic, which results in height to width ratios of less than 1 (holotype: 0.71). The indented proximal surface appears linear in cross-polarized light (XPL).

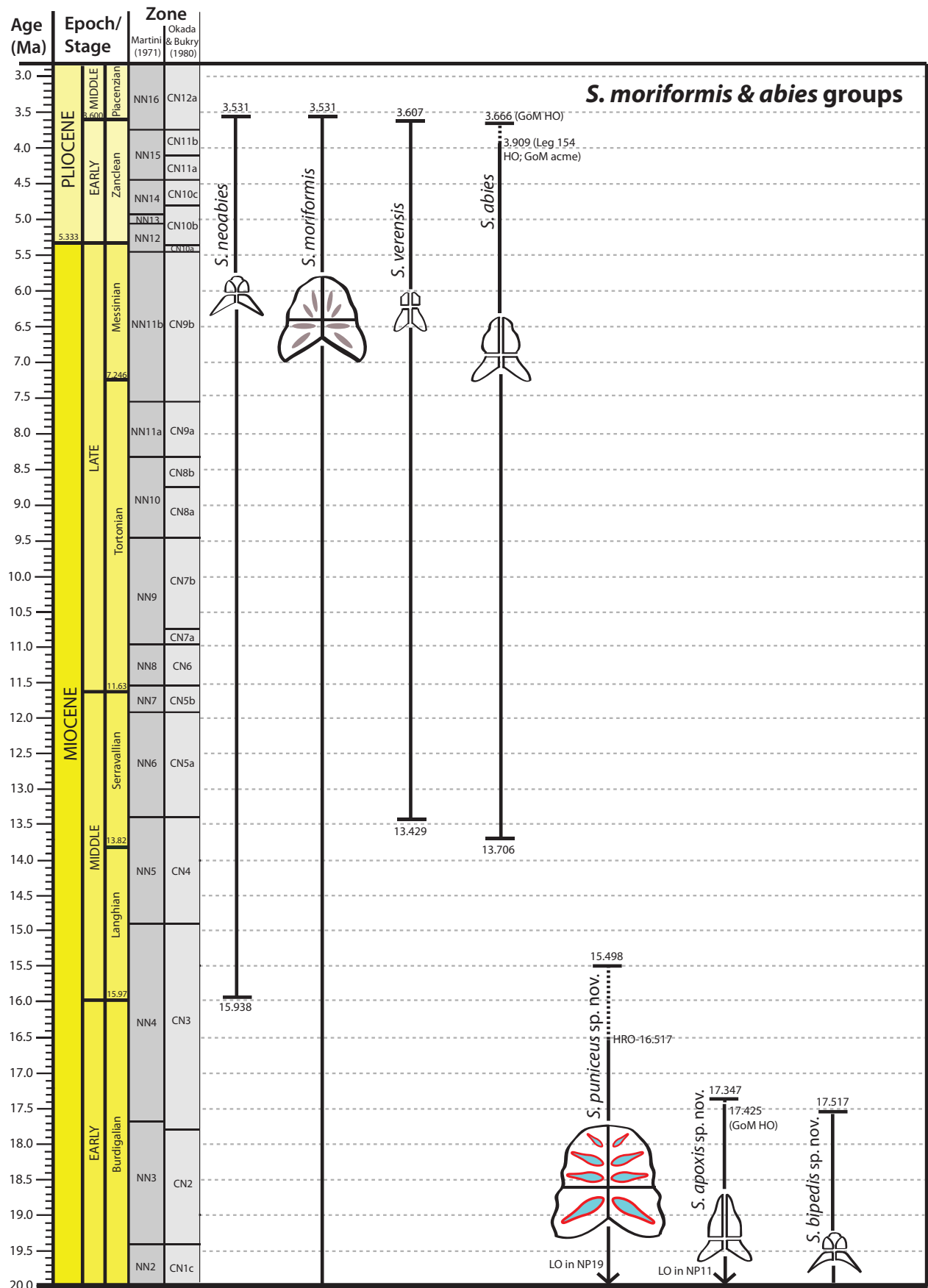


Figure 4: Range diagram of *Sphenolithus moriformis* (1) and *S. abies* (2A) morphologic groups

Occurrence: *Sphenolithus neoabies* ranges from lower Middle Miocene (NN4) to basal Middle Pliocene (NN16). The HO of *S. neoabies*, along with that of *S. moriformis*, represent the extinction of the genus in the GoM. This event is dated in Leg 154 research at 3.531Ma (Table 1). The LO of *S. neoabies* is also well-constrained in the Leg 154 research, placed in Sample 925C-38-3, 135–136cm and dated at 15.938Ma (0.020Ma error).

***Sphenolithus bipedis* Bergen & de Kaenel, sp. nov.**

Pl. 1, figs 5–12

Derivation of name: from Latin *bi*, meaning two and *pedis*, meaning foot.

Diagnosis: Hemispherical sphenolith with a flared proximal cycle and arcuate proximal surface.

Description: Very small to medium hemispherical sphenolith having a compound apical spine. Proximal cycle is laterally-extended or “flared”, resulting in height to width ratios of less than 1 (0.81–0.91 for five measured specimens). Proximal surface strongly concave and arcuate. Size: 2.8–6.4 μ m (holotype: Length [L] = 2.4 μ m; width [W] = 2.8 μ m).

Remarks: *S. neoabies* is a younger and generally smaller version of *S. bipedis*. Their stratigraphic ranges are separated by approximately 1.58 million years in the ODP Leg 154 materials. The proximal surface of *S. bipedis* is more arcuate than the more linear and less concave proximal surface of *S. neoabies*. Other hemispherical sphenoliths do not possess a flared proximal cycle. *S. bipedis* has been referred to as “*S. delphix* (no stem)” in the BP GoM lexicon.

Holotype: Pl. 1, figs 5–6

Type locality: ODP Leg 154, Hole 929A, Cear  Rise, western equatorial Atlantic

Type level: Sample 35-3, 125–27cm (23.155Ma), Zone NP26, Upper Oligocene

Occurrence: In Leg 154, the LO of *S. bipedis* was placed in Sample 925A-38R3, 70–71cm within Zone NP24 and dated at 28.971Ma (error 0.041Ma), but it is possible the species could range down into Zone NP23. In Leg 154, the HO is well-constrained within lower Zone NN4 in Sample 928B-28-2, 115–116cm and dated at 17.517Ma (0.022Ma error).

***Sphenolithus moriformis* (Br nnimann & Stradner, 1960) Bramlette & Wilcoxon, 1967**

Pl. 1, figs 13–18

1960 *Nannoturbella moriformis* Br nnimann & Stradner (*pro parte*), p. 368, figs. 11–13, 16, *non* figs. 14–15.

1967 *Sphenolithus moriformis* (Br nnimann & Stradner) Bramlette & Wilcoxon (*pro parte*), p. 124, pl. 3, figs. 1–4, *non* figs. 5–6.

Remarks: The Lower Eocene holotype has a hemispherical lateral outline, whereas the conical specimen illustrated by Br nnimann & Stradner (1960) is not included within this species concept; neither is the conical specimen

illustrated by Bramlette & Wilcoxon (1967). *Sphenolithus moriformis* is distinguished from *S. puniceus* sp. nov. by being less birefringent. Haq & Berggren (1978) distinguished *S. grandis* from *S. moriformis* by its larger size and more disjointed elements.

Occurrence: *S. moriformis* is the last surviving species of *Sphenolithus* in the GoM and its earliest Middle Pliocene extinction has been calibrated in Leg 154 (Table 1).

***Sphenolithus puniceus* Bergen & de Kaenel, sp. nov.**

Pl. 1, figs 19–26

Derivation of name: from Latin *puniceus*, meaning purplish-red.

Diagnosis: A highly birefringent (first order blue to red interference colors) hemispherical sphenolith.

Description: Medium to large, hemispherical sphenolith with a compound apical spine. The species is distinguished by its very high birefringence - exhibiting first order blue to red interference colors at its core in both plan and lateral view. Height to width ratio = 0.94–1.08 on three measured specimens. Size (six specimens): 6.8–11.2 μ m (holotype: L = 8.6 μ m; W = 8.0 μ m).

Remarks: *S. moriformis* and *S. grandis* also have hemispherical lateral outlines and compound apical spines, but do not display high first order blue to red birefringence.

Holotype: Pl. 1, figs 21–22

Type locality: ODP Leg 154, Hole 926B, Cear  Rise, western equatorial Atlantic

Type level: Sample 42-4, 35–37cm (20.350Ma), Zone NN2, Lower Miocene

Occurrence: This species occurs from the Upper Eocene (NP19) through Middle Miocene (NN4), but is far less abundant than the morphologically-similar *S. moriformis*. In Leg 154, the HO of *S. puniceus* is in Sample 925C-37-4, 30–32cm (15.498Ma, 0.020Ma error) and its HRO in Sample 925A-9-5, 130–131cm (16.517Ma, 0.020Ma error). In the GoM, the observed HO is coincident in age to the HRO in Leg 154.

***Sphenolithus grandis* Haq & Berggren, 1978**

Pl. 1, figs 27–30

1978 *Sphenolithus grandis* Haq & Berggren, p. 1192, pl. 3, figs. 17–20.

Remarks: The original authors distinguished *S. grandis* from *S. moriformis* by its large size (10–18 μ m) and elements disjointed throughout most of their length. Typically, it exhibits first order yellow to orange birefringence colors. Specimens as small as 8.5 μ m (the holotype) have been observed.

Occurrence: We have been unable to establish a reliable stratigraphic range for this species. In Leg 154, *S. grandis* occurs persistently in samples down into lower Zone NN6 and a single specimen was observed in upper Zone NN5. In the GoM, the HO was determined to be in middle Zone NN11. Perch-Nielsen (1985) showed a dashed range of Zones NN7–NN11 for this species.

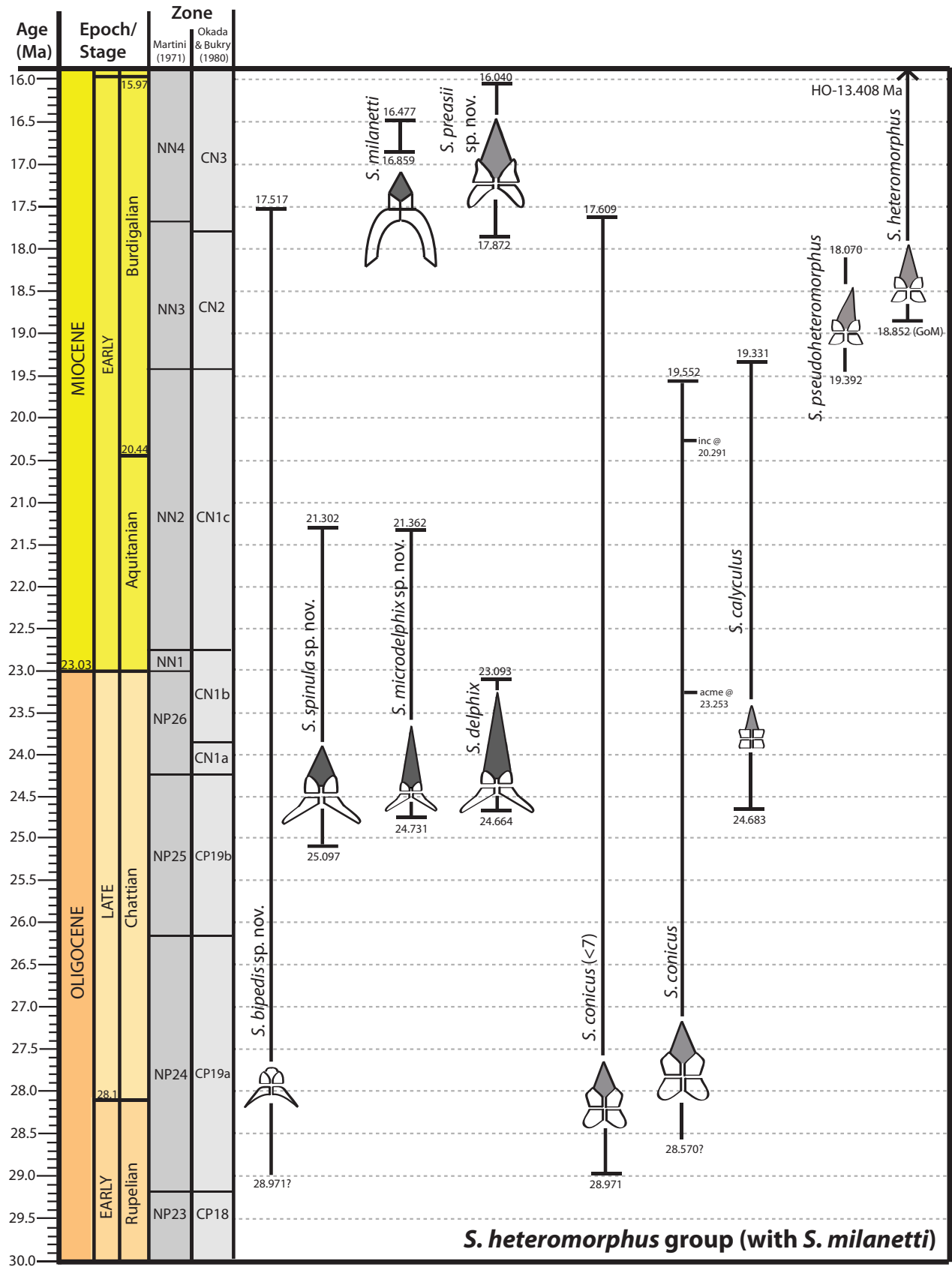
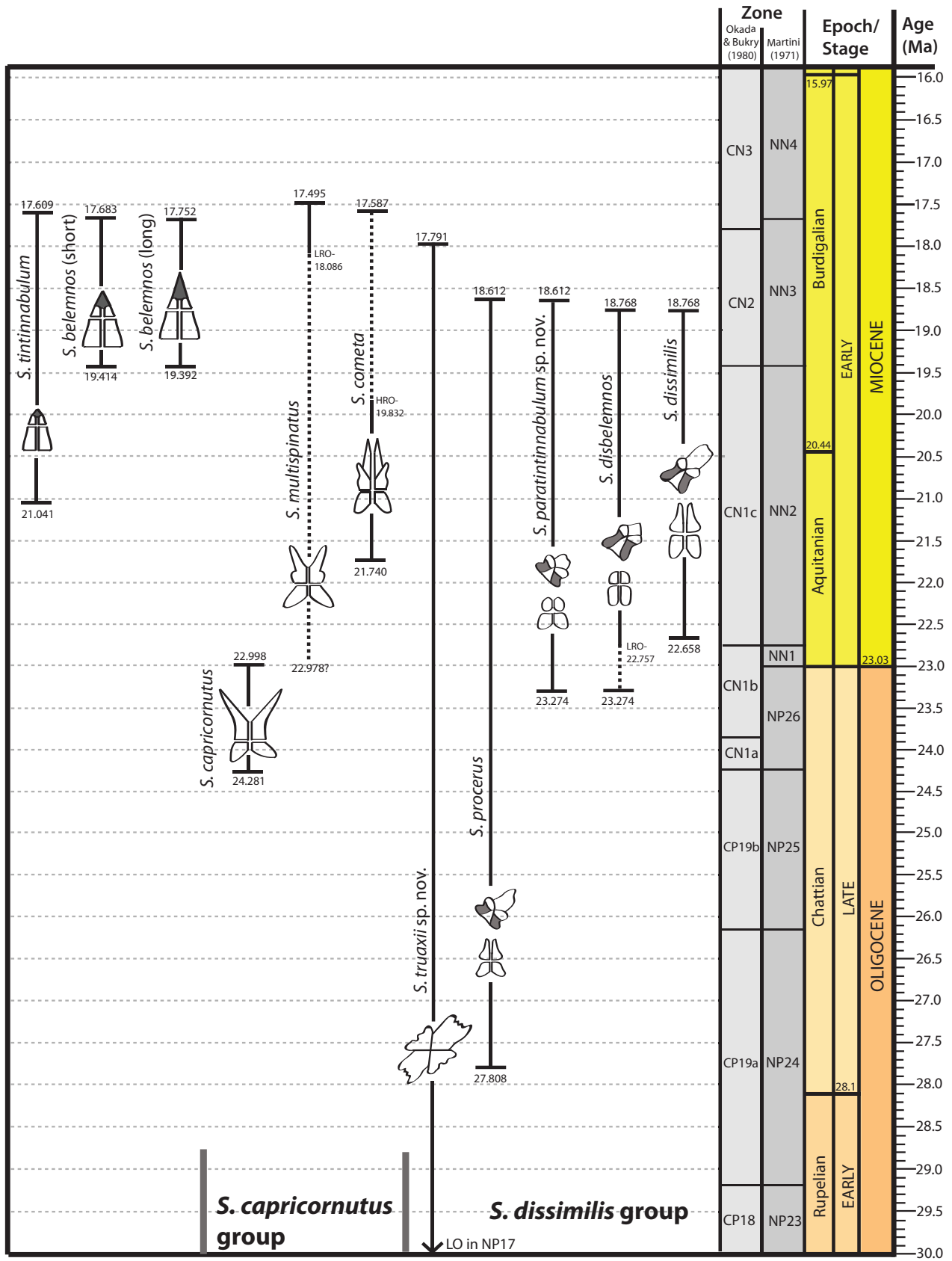


Figure 5: Range diagram of *Sphenolithus dissimilis* (2B), *S. heteromorphus* (2C), and *S. capricornutus* (3) morphologic groups



4.2A *Sphenolithus abies* group

This group is represented by conical sphenoliths with compound apical spines; the four species included are differentiated by their spine and proximal cycle morphologies (Table 3).

Sphenolithus verensis Backman, 1978

Pl. 2, figs 1–4

1978 *Sphenolithus verensis* Backman, p. 111, pl. 2, figs. 4–6, 11, 12.

Remarks: *S. verensis* is retained for conical forms with compound apical spines and flared proximal elements.

Occurrence: We have been unable to establish a reliable stratigraphic range for *S. verensis* in the GoM. In Leg 154, its range has been established as Middle Miocene (NN5) through Middle Pliocene (NN16). The LO is placed in Sample 926A-29-2, 141–143cm (13.429Ma; 0.022Ma error) and the HO in Sample 926C-11H-4, 141–142cm (3.607Ma; 0.019Ma error).

Sphenolithus abies Deflandre in Deflandre & Fert, 1954

Pl. 2, figs 5–10

1954 *Sphenolithus abies*, Deflandre in Deflandre & Fert, p. 41, pl. 10, figs. 1–4.

1967 *Sphenolithus moriformis* (Brönnimann & Stradner) Bramlette & Wilcoxon (*pro parte*), p. 124, pl. 3, figs. 5–6, *non* 1–4.

Remarks: Both of the specimens illustrated by light photographs by Deflandre (*in* Deflandre & Fert, 1954) are conical sphenoliths. Measurements of these two specimens and the three Upper Miocene specimens illustrated herein indicate that *S. abies* has a relatively shorter spine (height spine to base ratio: 0.26–0.70) and larger lateral element cycles (height upper to lower quadrant ratio measured in XPL: 0.82–0.99) than the older *Sphenolithus apoxis* n.sp.

Occurrence: In Leg 154, the LO of *S. abies* was placed within the Middle Miocene (NN5) in Sample 926A-29-6, 94–96cm (13.706Ma, 0.009Ma error); this event is not

utilized in the GoM. Its HO represents the extinction of the genus in the Leg 154 research, dated at 3.510Ma (Table 1). However, the HO of the species in the GoM is immediately below those of *S. moriformis* and *S. neoabies* and believed to correspond to its HFO dated at 3.666Ma in the Leg 154 research (Table 1). The top acme appears coincident between the GoM and the Leg 154 research, observed in Sample 926C-12H-3, 70–71cm and dated at 3.909Ma (0.016Ma error) in the latter. The HO of larger specimens (> 6μm) is placed in Sample 926A-12H-3, 73–74cm and dated at 3.707Ma (0.020Ma error) in the Leg 154 research; this event is older in the GoM, correlated to the aforementioned top acme of the species in the Leg 154 research.

Sphenolithus apoxis Bergen & de Kaenel, *sp. nov.*

Pl. 2, figs 11–20

1960 *Nannoturbella moriformis* Brönnimann & Stradner (*pro parte*), p. 368, figs. 14–15, *non* figs. 11–13, 16.

1971 *Sphenolithus dissimilis* Bukry & Percival (*pro parte*), p. 140, pl. 6, fig. 8, *non* figs. 7 & 9.

1997 *Sphenolithus dissimilis* Bukry & Percival 1971; Maiorano & Monechi, pl. 1, figs. 9–10.

Derivation of name: from Greek *apoxis*, meaning tapering off.

Diagnosis: Paleogene to Early Miocene conical sphenolith with a compound apical spine.

Description: Small to large, elongate conical sphenolith with a compound apical spine. The apical spine exhibits a sweeping extinction upon rotation; its termination is rounded. The three cited specimens and five illustrated herein have height to width ratios of 1.16–1.35; the relatively long apical spine (height spine to base ratio 0.75–0.91) and reduced lateral element cycles (height upper to lower quadrant ratio measured in XPL 0.30–0.75) are considered diagnostic. Size: 4.0–8.4μm (holotype: L = 6.0μm; W = 4.8μm).

Remarks: *Sphenolithus apoxis* has been illustrated under *S. moriformis* and *S. dissimilis*; the confusion with *S. dissimilis* is caused by a specimen illustrated (fig. 8) alongside the holotype (fig. 7) by Bukry and Percival (1971). *Sphenolithus dissimilis* has “shoulders”, which are created by its cylindro-conical shape and the width differences between its base and spine. *Sphenolithus apoxis* has uniform taper (i.e. conical shape) and is not shouldered. *Sphenolithus apoxis* has a longer spine and reduced upper basal quadrants (lateral cycle elements) relative to *S. abies*. The two species do not co-occur and their stratigraphic ranges are separated by an estimated 3.7 million years in the Leg 154 research. *Sphenolithus apoxis* has been referred to as “*S. cf. procerus* (tapered)” in the BP GoM lexicon.

Holotype: Pl. 2, figs 15–16

Type locality: ODP Leg 154, Hole 929A, Ceará Rise, western equatorial Atlantic

Type level: Sample 35–3, 125–127cm (23.155Ma), Zone NP26, Upper Oligocene

SPECIES	GRP	SHAPE	PROXIMAL	OTHER DIAGNOSTIC FEATURES
<i>neoabies</i>	1	hemispherical	flared	flat base; younger than <i>bipedis</i>
<i>bipedis</i>	1	hemispherical	flared	arcuate base; older than <i>neoabies</i>
<i>moriformis</i>	1	hemispherical		
<i>puniceus</i>	1	hemispherical		blue-red birefringence colors
<i>grandis</i>	1	hemispherical		large elements; > 8μm
<i>verensis</i>	2A	conical	flared	
<i>abies</i>	2A	conical		shorter spine; younger than <i>apoxis</i>
<i>apoxis</i>	2A	conical		longer spine; older than <i>abies</i>
<i>pseudoradians</i>	2A	conical		spine: thick medial suture

Table 3: *Sphenolithus* Identification Table (Groups 1 & 2A). Representative species for each group are bold-faced

Occurrence: This species ranges from the Lower Eocene (NP11) to Lower Miocene (NN4). In Leg 154, the HO of *S. apoxis* is dated at 17.347Ma and its HFO at 17.425Ma (Table 1). In the GoM, the observed HO is coincident in age to the HFO in Leg 154. The HO of larger variants ($> 8\mu\text{m}$) of *S. apoxis* may serve as a proxy for the HO of *S. pseudoradians* near the terminal Lower Oligocene and within Zone NP24; both extinctions have been dated at 28.092Ma in Leg 154 (see Table 1).

Sphenolithus pseudoradians Bramlette & Wilcoxon, 1967

Pl. 2, figs 27–30

1967 *Sphenolithus pseudoradians* Bramlette & Wilcoxon, p. 126, pl. 2, figs. 12–14.

Remarks: This species is easily distinguished by apparent thickening along the median axis of its apical spine.

Occurrence: Upper Eocene (NP18) to Lower Oligocene (NP24). The HO of *S. pseudoradians* has been dated at 28.092Ma in the Leg 154 research (Table 1) and is a marker in the GoM.

4.2B *Sphenolithus dissimilis* Group

Sphenoliths with bases that are either cylindrical or slightly conical (minimal taper distally) are placed within this group (Table 4). In specimens with high bases, the extinction lines cross and then parallel the lateral periphery (*S. dissimilis*, *S. disbelemnus*); if their bases are low, the extinction lines cross and continue to diverge (*S. procerus*, *S. paratintinnabulum*). All five species included in this group have compound apical spines. *Sphenolithus cometa* is closely related to members of this group (*S. procerus* and *S. dissimilis*), but is placed within the biconical Group 3 because of its narrowly divergent spine. Two new species are described, *Sphenolithus truaxii* and *Sphenolithus paratintinnabulum*.

Sphenolithus truaxii Bergen & de Kaenel, *sp. nov.*

Pl. 2, figs 21–26

Derivation of name: named in honor of GoM foraminifera specialist and native Louisianan, Stephen Truax III (retired BP).

Diagnosis: Cylindrical sphenolith whose lateral element cycle creates a distinct central bulge.

Description: Small to medium, elongate (length to width ratios 1.3–2.0), cylindrical sphenolith. The moderate to long spine is compound (sweeping extinction), but is less than or equal to the height of the base (height spine to base ratio 0.74–1.0). The lateral cycle (upper basal) is wider than both the spine and proximal cycle (lower basal); the height of the lateral cycle is less than or equal to the height of the proximal cycle. When oriented 45° to the polarizer, the linear extinction lines are oriented diagonally and their intersection orthogonal. Length: 4.6–6.8 μm . (holotype: L = 6.8 μm ; W = 3.4 μm).

Remarks: *Sphenolithus truaxii* is unique in being cylindrical and having a broad lateral cycle of elements, which gives the impression of a central bulge. When specimens are oriented 45° to the polarizer, the diagonal extinction cross appears linear and their intersection forms a 90° angle. *Sphenolithus truaxii* has been referred to as “*S. decussatus*” in the BP GoM lexicon.

Holotype: Pl. 2, figs 21–23

Type locality: ODP Leg 154, Hole 929A, Ceará Rise, western equatorial Atlantic

Type level: Sample 35-3, 125–127cm (23.155Ma), Zone NP26, Upper Oligocene

Occurrence: middle Eocene (NP17) through Lower Miocene (upper NN3). Its HO in Leg 154 was documented in Sample 928B-28-6, 40–41cm (17.791Ma, 0.021Ma error).

Sphenolithus procerus Maiorano & Monechi, 1997

Pl. 3, figs 1–6

1997 *Sphenolithus procerus*, Maiorano & Monechi, p. 103, pl. 1, figs. 1–3.

1998 *Sphenolithus dissimilis* Bukry & Percival 1971; Young (*pro parte*), pl. 8.6, fig. 10, *non* fig. 9.

Remarks: *Sphenolithus procerus* is distinguished from *S. dissimilis* by its longer apical spine (length spine to base ratio > 1.0). Because of its shorter base, the extinction lines of *S. procerus* cross and are strongly divergent when specimens are oriented 45° to the polarizer. *S. procerus* also tends to have a broader spine than *S. dissimilis* (width of spine to base ratio > 0.50).

Occurrence: The HO of *S. procerus* is a GoM marker dated at 18.612Ma in the Leg 154 research (Table 1). The LO of *S. procerus* extends down near the base of the Upper Oligocene (Zone NP24) in GoM and Leg 154. In Leg 154, the LO is placed in Sample 926B-63X-6, 66–67cm (27.808Ma; 0.046Ma error).

SPECIES	GRP	L/W	Up/Lo Quads	UPPER QUADS	LOWER QUADS	Spine/Base	Spine Length	OTHER DIAGNOSTIC FEATURE(S)
<i>truaxii</i>	2B	$>$	$=$	bulged		\leq	medium	extinction “X”
<i>procerus</i>	2B	$>$	$=$		equant	$>$	long	extinction cross & diverge
<i>dissimilis</i>	2B	$>$	$<$		narrow	$<$	long	extinction cross & parallel
<i>disbelemnus</i>	2B	$>$	$<$			$<<$	v.short	height $>$ width
<i>paratintinnabulum</i>	2B	$=$	\leq			$<<$	v.short	base height = width

Table 4: *Sphenolithus* Identification Table (Group 2B): cylindroconical. Representative species is bold-faced. L/W is a length/width ratio; Up/Lo Quads is a size ratio; Spine/Base is a length ratio

***Sphenolithus dissimilis* Bukry & Percival, 1971**

Pl. 3, figs 7–10

1971 *Sphenolithus dissimilis* Bukry & Percival (*pro parte*), p. 140–141, pl. 6, figs. 7, 9; *non* pl. 6, fig. 8.

non 1997 *Sphenolithus dissimilis* Bukry & Percival 1971; Maiorano & Monechi, pl. 1, figs. 9–10.

non 1998 *Sphenolithus dissimilis* Bukry & Percival 1971; Young, pl. 8.6, figs. 9–10.

Remarks: Bukry & Percival (1971) illustrated two XPL photomicrographs of *S. dissimilis*. The holotype has a “shouldered” appearance caused by the width difference between the spine and base, both of which are sub-cylindrical; the other specimen tapers uniformly and has a rounded distal termination. This other specimen (pl. 6, fig. 8) is considered here a different species (*S. apoxis*). Inclusion of these clearly conical forms in *S. dissimilis* is unwarranted.

Sphenolithus dissimilis is distinguished from *S. procerus* by its shorter apical spine (length spine to base ratio ≤ 1.0). Because of its higher base, the extinction lines of *S. dissimilis* cross and become nearly parallel when specimens are oriented 45° to the polarizer (Pl. 3, fig. 8). *Sphenolithus dissimilis* also tends to have a narrower spine than *S. procerus* (width spine to base ratio ≤ 0.50). Bukry & Percival (1971) stressed the difference in width between the three-part apical spine and wider base of *S. dissimilis*, in addition to the difference in birefringence between the lower (proximal cycle) and upper (lateral cycle) portions of the base. This contrast in optical birefringence, observed when specimens are oriented 45° to the polarizer, is most obvious in cylindroconical sphenoliths (Group 2B) and the *Sphenolithus belemnus* subgroup 2C1.

Occurrence: The HO of *S. dissimilis* and the HO of *S. disbelemnus* are markers for a Lower Miocene horizon in the GoM, both dated at 18.768Ma in Leg 154 research (Table 1). The LO of *S. dissimilis* is lowermost Miocene (NN2) in the GoM and Leg 154, dated at 22.658Ma (Table 1).

***Sphenolithus disbelemnus* Fornaciari & Rio, 1996**

Pl. 3, figs 11–28

1996 *Sphenolithus disbelemnus* Fornaciari & Rio, p. 28, pl. 2, figs. 7–10; pl. 3, 19–20; pl. 4, figs. 1–4.

1996 *Sphenolithus aubryae* de Kaenel & Villa, p.128, pl. 11, figs. 16–18.

Remarks: *Sphenolithus aubryae* and *S. disbelemnus* can be differentiated by size, using a practical length of $4\mu\text{m}$ based on their holotypes (Pl. 3, figs. 17–20). It would be expected that the smaller *S. disbelemnus* would have the longer stratigraphic range of the two species. However, the two species are considered synonymous herein because they were not differentiated in either the GoM or Leg 154 research. *Sphenolithus disbelemnus* has priority. *Sphenolithus disbelemnus* is more elongate (height to width ratios > 1.35) than *S. paratintinnabulum*.

Occurrence: The HO of *S. dissimilis* and the HO of *S. disbelemnus* are markers for a Lower Miocene horizon in the GoM, both dated at 18.768Ma in Leg 154 (Table 1). *Sphenolithus disbelemnus* has a distinct acme (HCO and LCO) in both GoM and Leg 154 within the lowermost Miocene (NN2), spanning approximately 220 kyr (Table 1). The LO of *S. disbelemnus* extends into the terminal Oligocene (NP26) in the GoM, the GSSP in northern Italy (9.4m below base Neogene), and Leg 154 (Sample 926B-51-3, 30–31cm; 23.274Ma; 0.019Ma error). In Leg 154, the LRO of the species within the basal Miocene (NN2) in Sample 928B-36-6, 100–102cm (22.757Ma; 0.020Ma error) is far more reliable than the LO of the species (single, isolated occurrence).

***Sphenolithus paratintinnabulum* Bergen & de Kaenel, sp. nov.**

Pl. 3, figs 29–30; Pl. 4, figs 1–6

Derivation of name: from Greek *para*, meaning beside, near, or by, and from Latin *tintinnabulum*, meaning small bell.

Diagnosis: Equant cylindrical sphenolith with a very short compound spine.

Description: Small to medium, roughly cylindrical sphenolith. The height to width ratio of the base is equant to nearly equant (1.0–1.1). The compound conical spine is very short (spine to specimen length ratio 0.25–0.50). When oriented 45° to the polarizer, the lateral cycle displays a 1st order white birefringence, while the proximal cycle is faintly birefringent. At 0° in XPL, the upper quadrant (lateral cycle) appears shorter than the lower quadrant (proximal cycle). $L = 2.2\text{--}3.6\mu\text{m}$; $W = 1.8\text{--}2.8\mu\text{m}$ (holotype: $2.8\mu\text{m} \times 2.4\mu\text{m}$). Length to width ratios of specimens 1.14–1.29. Ten specimens measured, including the four illustrated herein.

Remarks: *Sphenolithus paratintinnabulum* is distinguished from *S. tintinnabulum* by its roughly cylindrical shape, as the conical *S. tintinnabulum* is strongly tapered and triangular in lateral view.

Holotype: Pl. 4, figs 1–2

Type locality: ODP Leg 154, Hole 926B, Ceará Rise, western equatorial Atlantic

Type level: Sample 48-3, 30–32cm (22.208Ma), Zone NN2, Lower Miocene

Occurrence: The HO of *S. paratintinnabulum* is a useful Lower Miocene marker in the GoM, dated at 18.612Ma in Leg 154 (Table 1). The LO of *S. paratintinnabulum* extends into the terminal Oligocene (NP26) in the GoM and Leg 154, dated at 23.274Ma (Sample 926B-51-3, 30–31cm; 0.019Ma error).

4.2C *Sphenolithus heteromorphus* Group

Conical sphenoliths having apical spines that extinguish optically as a single unit (monocrystalline) are included in this group of ten species. Four subgroups are recognized on the morphology of the proximal element cycle

(i.e. lower quadrants) as they appear at 0° to the polarizer direction (Table 5). Taxa within each subgroup are distinguished by spine length and symmetry, as well as overall size.

4.2C.1 *Sphenolithus belemnus* subgroup (narrow proximal cycle)

The *S. belemnus* subgroup is distinguished by their narrow (height > width) lower quadrants of the proximal cycle, as they appear in XPL with specimens oriented N-S. In this orientation, the upper basal quadrants (lateral cycle) appear reduced relative to the lower basal quadrants (proximal cycle).

Sphenolithus tintinnabulum Maiorano & Monechi, 1997

Pl. 4, figs 7–18

1997 *Sphenolithus tintinnabulum* Maiorano & Monechi, p. 104, pl. 1, figs. 4–6.

Remarks: Maiorano & Monechi (1997) diagnosed *S. tintinnabulum* as triangular in outline and having a very short apical spine. Their two XPL photomicrographs of a specimen show that the apical spine is monocrystalline. The two specimens in Maiorano & Monechi (1997) and three illustrated herein (Pl. 4, figs 7–9, 11–14) have apical spines whose length is less than 1/2 the total length of the specimen (holotype ~ 1/3). Such typical specimens of *S. tintinnabulum* are distinguished from *S. belemnus* by having shorter apical spines. Specimens identified as *S. tintinnabulum* with longer spines (Plate 4, figures 15–18), up to 2/3 the total length, are distinguished from *S. belemnus* by their flared proximal cycles and more delicate spines. *Sphenolithus tintinnabulum* differs from *S. paratintinnabulum* by its triangular outline.

Occurrence: The stratigraphic range of *S. tintinnabulum* in the Leg 154 material is from Sample 926B-44-5, 90–91cm (21.041Ma; 0.020Ma error) to Sample 928B-28-3, 145–146cm (17.609Ma; 0.022Ma error), encompassing Zones NN2 to NN4. The longer stemmed variants have been observed throughout Zone NN3 in Leg 154, but have not yet been fully investigated.

SPECIES	SUB GRP	LOWER QUADS	SPINE LENGTH	OTHER DIAGNOSTIC FEATURE(S)
<i>tintinnabulum</i>	2C1	narrow	short	triangular base
<i>belemnus</i>	2C1	narrow	long	
<i>calyculus</i>	2C2	equant	long	equant quadrants
<i>conicus</i>	2C2	equant	medium	triangular outline
<i>preasii</i>	2C2	equant	medium	shouldered outline
<i>spinula</i>	2C3	flared	short	
<i>microdelphix</i>	2C3	flared	long	> 8µm
<i>delphix</i>	2C3	flared	long	≤ 8µm
<i>pseudoheteromorphus</i>	2C4	broad	long	stem asymmetric
<i>heteromorphus</i>	2C4	broad	long	

Table 5: *Sphenolithus* Identification Table (Group 2C): monocrystalline spines. Representative species for each subgrouping are bold-faced

Sphenolithus belemnus Bramlette & Wilcoxon 1967

Pl. 4, figs 19–30

1967 *Sphenolithus belemnus* Bramlette & Wilcoxon, p. 118, pl. 2, figs. 1–3.

Remarks: Bramlette & Wilcoxon (1967) illustrated two specimens of *S. belemnus* in the same three light photomicrographs; they designated the upper specimen as the holotype. The holotype has a relatively longer apical spine (0.70 total specimen length) than the lower specimen (spine 0.60 total specimen length). More detailed examination of *S. belemnus* in the Leg 154 materials has shown stratigraphic potential in dividing this species into variants with relatively shorter (Pl. 4, figs 19–26) and longer (Pl. 4, figs 27–30) apical spines; this subdivision is currently placed where the apical spine is 2/3 of the total specimen length.

Sphenolithus belemnus is distinguished from typical *S. tintinnabulum* by their longer apical spines. In specimens with similar spine lengths, *S. tintinnabulum* is distinguished from *S. belemnus* by its flared base and more delicate apical spine.

Occurrence: The total range of *S. belemnus* defines Zone NN3, which is delineated in the Leg 154 data by variants with shorter apical spines. The LO of *S. belemnus* is utilized as a marker in the GoM and dated at 19.414Ma in Leg 154 (Table 1). The HO of the species in the GoM has been observed in less than 10% of wells and was previously interpreted as reworked; this event is dated at 17.683Ma (Table 1) and confirmed by two researchers in the Leg 154 materials. The HRO of *S. belemnus* in the GoM is a more reliable event, expressed as a top in more than 90% of wells examined; this event is dated at 17.831Ma in the Leg 154 research (Table 1).

4.2C.2 *Sphenolithus calyculus* subgroup (equant proximal cycle)

The *S. calyculus* subgroup is distinguished by the equant (height = width) lower quadrants of the proximal cycle. The three taxa in this group, roughly separated by the lengths of their monocrystalline apical spines, are better distinguished by their peripheral outlines and basal quadrant dimensions (Table 5). *Sphenolithus preasii* sp. nov. is described as new.

Sphenolithus calyculus Bukry, 1985

Pl. 5, figs 1–6

1985 *Sphenolithus calyculus* Bukry, p. 600, pl. 1, figs. 13–19.

Remarks: We have measured eight specimens, including the holotype. Bukry (1985) mentioned that the height of upper and lower basal quadrants is the same when specimens are oriented at 0°; this has been confirmed and is considered diagnostic. Our measurements have demonstrated that the height of the base is equal to or slightly less than the width of the base (ratio 0.8–1.0). Bukry (1985) also described the spine being equal to or taller than the

base and this ratio varies from 1.0 to 2.5. The length of the species is revised to include specimens between 4.0 and 9.5 μm in length, from the size of 5–9 μm given by Bukry (1985).

Occurrence: The HO of *S. calyculus* is just above the base of Zone NN3, dated as 19.331Ma in Leg 154 (Table 1). Its LO is upper Oligocene (NP25) in both the GoM and Leg 154, where it is placed in Sample 926B-55-1, 80–81cm and dated at 24.683Ma (0.017Ma error).

***Sphenolithus conicus* Bukry, 1971**

Pl. 5, figs 7–18

1971 *Sphenolithus conicus* Bukry, p. 320, pl. 5, figs. 10–12.

Remarks: Bukry (1971a) described *S. conicus* as triangular in lateral view, suggesting it has uniform taper and a pointed apical spine. He distinguished it from *S. heteromorphus* by having a greater portion of base to spine (ratio > 1.0). *Sphenolithus conicus* and *S. preasii* sp. nov. have similar spine to base ratios, but *S. conicus* has a triangular outline (straight lateral periphery), convex indented proximal surface, and relatively taller upper quadrants (height upper to lower quadrant ratio > 0.80). *Sphenolithus apoxis* sp. nov. has a compound apical spine (sweeping extinction).

Bukry (1971a) restricted *S. conicus* to 7–12 μm in length, but specimens as small as 4.4 μm have been observed. It is much more difficult to discriminate smaller specimens of *S. conicus* because their common size and lower birefringence (1st order white) with other sphenoliths, especially in the high diversity assemblages near the end of its range in lower Zone NN4.

Occurrence: In Leg 154, *S. conicus* ranges from the upper Lower Oligocene (NP24) through Lower Miocene (NN4), reliably dated from 28.971Ma (Sample 925A-38R-3, 70–71cm; 0.041Ma error) to 17.609Ma (Sample 928B-28-3, 145–146cm; 0.022Ma error). The species also ranges down into the upper Lower Oligocene (NP 24) in the GoM, immediately above the HO of *S. pseudoradians*. The HO of *S. conicus* has long been utilized by BP as a GoM marker, but this event is associated with the top of the larger (> 7 μm) and more birefringent (1st order yellow to orange interference colors) specimens. The HO of large *S. conicus* in the GoM has been calibrated to its first downhole abundance increase in the Leg 154 research, dated at 20.291Ma (Table 1). The top acme of *S. conicus* is a deep-water GoM marker horizon in the terminal Oligocene (NP26) and is dated at 23.253Ma in the Leg 154 research (Table 1).

***Sphenolithus preasii* Bergen & de Kaenel, sp. nov.**

Pl. 5, figs 19–30

Derivation of name: named in honor of geologist Patrick Preas of ALS-Ellington, Houston.

Diagnosis: Conical sphenolith with a monocrystalline apical spine, a “shouldered” lateral profile, and arcuate proximal surface.

Description: Medium to large, conical sphenolith. The monocrystalline apical spine is moderate to long (~ 1/2 to 3/4 the total length of the specimen), has a pointed to rounded apex, and becomes extinct when the specimen is aligned with the polarizing direction. In this orientation, the four basal quadrants each appear equant and the height of the upper quadrants is less than the height of the lower quadrants (0.67–0.76 ratio). In lateral profile, the proximal surface is concave and arcuate. The basal lateral periphery appears “bulged”, giving the impression of shoulders when contrasted to the width of the spine at its juncture with the base (most evident at 45° in XPL). L = 5.6–10.0 μm ; W = 4.0–6.4 μm (holotype: 9.8 μm x 6.4 μm).

Remarks: *Sphenolithus preasii* is somewhat transitional between *S. conicus* and *S. milanetti*. It differs from *S. conicus* by its “bulged” basal lateral periphery, arcuate proximal surface, and relatively lower upper quadrants (height upper to lower quadrant ratio < 0.8). *Sphenolithus milanetti* also has a “bulged” base, but its base is hemispherical and constructed of much larger elements. The basal upper quadrants (lateral cycle) of *S. milanetti* is much more reduced than in *S. preasii* (both height and width) relative to the size of their lower quadrants (proximal cycle). *Sphenolithus preasii* is also similar to *S. heteromorphus*, but the latter species is not shouldered (uniform taper), has a linearly indented proximal surface, and the height of its upper (lateral cycle) and lower (proximal cycle) quadrants are equal. The lower quadrant elements (proximal cycle) of *S. heteromorphus* appear broad (width > height), whereas those of *S. preasii* are equant. *Sphenolithus preasii* has been referred to as “*S. milanetti* (elongate).” in the BP GoM lexicon.

Holotype: Pl. 5, figs 28–30

Type locality: ODP Leg 154, Hole 925C, Ceará Rise, western equatorial Atlantic

Type level: Sample 38-6, 40–41cm (16.097Ma), Zone NN4, Lower Miocene

Occurrence: *Sphenolithus preasii* is rarely found in samples from the GoM. In Leg 154, this late Early Miocene species ranges from Sample 926B-35-3, 75–76cm (upper NN3) to Sample 925C-38-5, 95–96cm (middle NN4), which are dated from 17.872Ma (0.018Ma error) to 16.040Ma (0.022Ma error). The LO of larger specimens (>9 μm) of *S. preasii* is in Sample 928B-28-4, 95–96cm in the Leg 154 research, dated at 17.672Ma (0.011Ma error).

4.2C.3 *Sphenolithus delphix* subgroup (flared proximal cycle)

The *S. delphix* subgroup is distinguished by its flared proximal cycle. Bukry (1973) referred to *S. delphix* as tri-radiate because of its long apical spine and laterally-extended proximal cycle. The three taxa in this group are distinguished by spine length and size (Table 5). Two new taxa are described in this subgroup, *S. spinula* and *S. microdelphix*.

***Sphenolithus spinula* Bergen & de Kaenel, sp. nov.**

Pl. 6, figs 1–8

Derivation of name: from Latin *spinula*, diminutive of *spina*, meaning spine.

Diagnosis: Tri-radiate sphenolith with a short monocrystalline spine.

Description: Small to medium conical sphenolith. Specimens are triangular in profile, where length is equal to or slightly less than the width (ratio 0.85–1.0). The monocrystalline apical spine becomes extinct when specimens are aligned with the polarizer. The spine is short, approximately 1/2 of the total length of the specimen (spine to specimen length ratio is 0.46–0.57), and has a pointed distal termination. At 0° to the polarizer, the upper basal quadrants appear shorter than the lower quadrants (1/2 to 3/4 height ratio). The proximal cycle elements flare laterally, where proximal cycle width approximately 1.5–2.0 times the width of the lateral cycle. The proximal surface is concave. L = 2.2–5.4 μm; W = 2.6–5.4 μm (holotype: 5.2 μm x 5.2 μm).

Remarks: This taxon differs from both *S. delphix* and *S. microdelphix* by its shorter apical spine. *Sphenolithus bipedis* sp. nov. and *S. neoabies* have flared proximal cycles, but are hemispherical forms with compound apical spines. *Sphenolithus spinula* sp. nov. is distinguished from *S. tintinnabulum* by its flared proximal elements characteristic of the *S. delphix* subgroup. It tends to be larger and broader (length < width) than *S. tintinnabulum*, but there is significant overlap in the size and dimensions of these two species. *Sphenolithus spinula* has been referred to as “*S. delphix* (stumpy)” in the BP GoM lexicon.

Holotype: Pl. 6, figs 1–3

Type locality: ODP Leg 154, Hole 926B, Ceará Rise, western equatorial Atlantic

Type level: Sample 50-5, 140–142cm (23.072Ma), Zone NP26, upper Oligocene

Occurrence: *Sphenolithus spinula* ranges from the Upper Oligocene (NP25) to lowermost Miocene (NN2) in the GoM and Leg 154. It is dated in the Leg 154 research from 25.097Ma (Sample 925A-26-5, 125–126cm; 0.027Ma error) to 21.302Ma (Sample 926B-45-4, 45–46cm; 0.028Ma error).

***Sphenolithus microdelphix* Bergen & de Kaenel, sp. nov.**

Pl. 6, figs 9–20

Derivation of name: from Greek *mikros*, meaning small and *delphix*, meaning tripod.

Diagnosis: small to medium, tri-radiate sphenolith with a long monocrystalline spine.

Description: Small to medium conical sphenolith. Specimens are tri-radiate in profile, where length is equal to or greater than the width (ratio 1.0–1.75). The monocrystalline apical spine is greater than 2/3 of the total length of the specimen. It becomes extinct when specimens are aligned with the polarizer. In this orientation,

the upper basal quadrants (lateral cycle) appear equal to or less than the height of the lower quadrants (proximal cycle). The base of the proximal cycle elements flare laterally and proximally; their width is 1.5–2.0 times the width of the lateral cycle. The proximal surface is concave. Specimen length is less than 8 μm. Length of ten measured specimens: 2.4–6.4 μm; width measured specimens: 2.4–5.2 μm (holotype: 5.2 μm x 5.0 μm).

Remarks: *Sphenolithus microdelphix* differs from *S. delphix* by being smaller and from *S. spinula* by its longer apical spine. This taxon has been referred to as “*S. cf. delphix* (small)” in the BP GoM lexicon.

Holotype: Pl. 6, figs 11–13

Type locality: ODP Leg 154, Hole 929A, Ceará Rise, western equatorial Atlantic

Type level: Sample 35-3, 125–27cm (23.155Ma), Zone NP26, upper Oligocene

Occurrence: *Sphenolithus microdelphix* ranges from Upper Oligocene (NP25) through lowermost Miocene (NN2). The HO of *S. microdelphix* is a marker in the GoM, dated at 21.362Ma in Leg 154 (Table 1). The LO is dated at 24.731Ma (928B-41-5, 140–141cm; 0.028Ma error) in Leg 154.

***Sphenolithus delphix* Bukry, 1973**

Pl. 6, figs 21–25

1973 *Sphenolithus delphix* Bukry, p. 679, pl. 3, figs. 19–22.

Remarks: Bukry (1973) gave the length of *S. delphix* as 8–12 μm and that criterion is followed herein. It is distinguished from *S. microdelphix* sp. nov. by its size and from *S. spinula* sp. nov. by its size and longer spine.

Occurrence: *Sphenolithus delphix* is restricted to the uppermost Oligocene (upper NP25–NP26). Its stratigraphic range is coeval between the GoM and Leg 154. The HO of *S. delphix* is a GoM marker and dated at 23.093Ma in Leg 154 (Table 1); its HO is positioned 3.5 meters below the base Neogene in the GSSP section in northern Italy. In Leg 154, the LO was seen in Sample 926B-55-1, 25–26cm, dated at 24.664Ma (0.019Ma error).

4.2C.4 *Sphenolithus heteromorphus* subgroup (broad proximal cycle)

The *S. heteromorphus* subgroup is distinguished by its broad lower quadrants (proximal cycle). Only two taxa are considered in this subgroup, *S. heteromorphus* and *S. pseudoheteromorphus* (Table 5).

***Sphenolithus pseudoheteromorphus* Fornaciari & Agnini, 2009**

Pl. 7, figs 1–5

2009 *Sphenolithus pseudoheteromorphus* Fornaciari & Agnini, p. 97, pl. 1, figs. 1–16; pl. 2, figs. 1–5, 9, 13.

Remarks: This species is well illustrated in Fornaciari & Agnini (2009). The asymmetry of its monocrystalline apical spine is considered diagnostic.

Occurrence: Fornaciari & Agnini (2009) reported the range of this species within NN2. We have observed this species in the GoM and Leg 154, but its stratigraphic range is not well constrained. In Leg 154, *S. pseudoheteromorphus* has been observed intermittently in lower Zone NN3 from Sample 926C-39-5, 110–112cm (19.392Ma; 0.022Ma error) to Sample 926B-35-6, 140–141cm (18.070Ma; 0.017Ma error).

***Sphenolithus heteromorphus* Deflandre, 1953**

Pl. 7, figs 6–13

1953 *Sphenolithus heteromorphus* Deflandre, p. 1786, p. 1, figs. 1–2.

Remarks: Deflandre (1953) published a light photomicrograph of a single specimen. This holotype and the four specimens illustrated herein share the following properties: (1) the apical spine is higher than the base; (2) the height of the upper and lower quadrants (lateral and proximal cycles) appear equal when specimens are aligned with the polarizer; and (3) the height to width ratio of the proximal element cycle is less than 1/2. Length is highly variable; specimens as small as 4.0µm have been observed.

Occurrence: The HO of *S. heteromorphus* marks the top of Zone NN5 (13.408Ma). Four *S. heteromorphus* events are utilized in the GoM Basin by BP, all of which have ages established in Leg 154 (Table 1). Three of these events appear coeval between the GoM and Leg 154. The 17.791Ma age for the LO of *S. heteromorphus* established in Leg 154 (Table 1) is younger than that observed in the GoM. In many deep-water GoM wells, the LO of *S. heteromorphus* has been associated with the HO of *Discoaster saundersii*, dated at 18.852Ma in our Leg 154 research (Sample 926B-38-3, 15–17cm; 0.020Ma error).

4.3 *Sphenolithus capricornutus* group

The *S. capricornutus* group is characterized by their flared (i.e., distally divergent) apical spines (Table 6), resulting in a biconical shape.

***Sphenolithus multispinatus* Maiorano & Monechi, 1997**

Pl. 7, figs 14–17

1997 *Sphenolithus multispinatus* Maiorano & Monechi, p. 104, pl. 1, figs. 14–16.

Remarks: Six specimens were measured, including the two original specimens of Maiorano & Monechi (1997). The angle between the divergent apical spines ranges from 42–56° and specimen length between 3–6µm. Maiorano & Monechi (1997) stated a length of “about 6–7µm” for the species. *Sphenolithus multispinatus* has a more divergent spine than *S. cometa*, but less divergent spine than *S. capricornutus*. Damaged specimens of *S. multispinatus* with single or no spines can be confused with *S. calyculus* - these two species have similar bases.

Occurrence: Maiorano & Monechi (1997) gave a range of upper Zone NN3 to lower Zone NN4 for *S. multispinatus* at DSDP Site 563 in the North Atlantic. Its HO is in lower Zone NN4 for both the GoM and Leg 154, observed in Sample 928B-28-2, 80–82cm and dated at 17.495Ma (0.031Ma error). The LRO in Leg 154 is in upper Zone NN3 in Sample 926B-35-7, 32–33cm and dated at 18.086Ma (0.026Ma error). The species occurs very sporadically in Leg 154 samples down into Zone NN2 (Sample 926C-40-6, 60–62cm; 19.792Ma). Single specimens were also observed in Sample 926B-44-3, 85–86cm (20.950Ma; NN2) and Sample 926B-50-4, 40–41cm (22.978Ma; NN1).

***Sphenolithus cometa* de Kaenel & Villa, 1996**

Pl. 7, figs 18–25

1996 *Sphenolithus cometa* de Kaenel & Villa, p. 128, pl. 11, figs. 22–24.

Remarks: For *S. cometa*, the narrow divergence of its branched spine (~ 10–36°) distinguishes it from *S. capricornutus* and *S. multispinatus*. *Sphenolithus cometa* can be more difficult to distinguish from *S. dissimilis* and *S. procerus*, which are other “shouldered” forms with long, sub-cylindrical, compound apical spines, though the distal spine of those two species is not branched. L = 3.6–7.0µm.

Occurrence: The HRO of *S. cometa* has been used in the GoM, for which an age of 19.832Ma has been established in Leg 154 (Table 1). In Leg 154, it ranges from middle Zone NN2 to lower Zone NN4. The stratigraphic range of the species is very reliable in Leg 154, where it is dated from 21.740Ma (926B-46-7, 5–6cm; 0.025Ma error) to 17.587Ma (Sample 928B-28-3, 110–112cm; 0.024Ma error).

***Sphenolithus capricornutus* Bukry & Percival, 1971**

Pl. 7, figs 26–30

SPECIES	GRP	L/W	Up/Lo Quads	LOWER QUADS	Spine/Base	Spine Length	OTHER DIAGNOSTIC FEATURE(S)
<i>cometa</i>	3	>	≤	variable	>	long	narrow divergence
<i>multispinatus</i>	3	>	≤	variable	=	long	wide divergence
<i>capricornutus</i>	3	≥	≤	broad	>	medium	wide divergence
<i>milanetti</i>	4	>	<<	hemisph.	≤	medium	monocrystalline spine
<i>avis</i>	4	=	-	hemisph.	<<	short	duocrystalline spine
<i>umbrellus</i>	4	=	-	hemisph.	-	none	no spine

Table 6: *Sphenolithus* Identification Table (Groups 3 & 4): biconical and sphaeroconical. Representative species for each group are bold-faced. L/W is a length/width ratio; Up/Lo Quads is a size ratio; Spine/Base is a length ratio

1971 *Sphenolithus capricornutus* Bukry & Percival, p. 140, pl. 6, figs. 4–6.

Remarks: Seven specimens were measured, including the two original specimens of Bukry & Percival (1971). The angle between the divergent apical spines ranges from 54–76°. Bukry & Percival (1971) gave a size range of 6–10 µm, but specimens as small as 4.8 µm in length have been observed. *Sphenolithus capricornutus* has a more divergent spine than *S. cometa* and *S. multispinatus*.

Occurrence: The HO of *S. capricornutus* approximates the top of the Oligocene in the GoM, Leg 154 and the Italian GSSP. It actually ranges just into the basal Neogene in the GSSP section in northern Italy (0.4m above base Neogene) and in Leg 154 (22.998Ma; Table 1). The LO in Leg 154 is upper Oligocene (NP25), where it is dated at 24.281Ma (Table 1). In the Italian GSSP, it is present in the bottom sample studied (26.9 meters below the base of the Neogene).

4.4 *Sphenolithus umbrellus* group

The *S. umbrellus* group has a sphaeroconical shape. The three species included herein have hemispherical bases constructed of very large, strongly arcuate elements. Species are distinguished by their apical spines (Table 6).

Sphenolithus milanetti Maiorano & Monechi, 1998

Pl. 8, figs 1–9

1998 *Sphenolithus milanetti* Maiorano & Monechi, p. 249, pl. 2, figs. 30–31.

2016 *Sphenolithus pospichalii* Jiang, Wang, Varol, da Gama & Blaj, p. 61, pl. 1, figs. 1–8.

Remarks: *Sphenolithus milanetti* is distinguished by its hemispherical proximal cycle constructed of large elements, short monocrystalline spine, and reduced lateral cycle elements. Maiorano & Monechi (1998) mentioned that the proximal cycle elements (lower basal quadrants) are about twice as large as the lateral cycle elements (upper basal quadrants); our measurements of six specimens confirm this observation both in the height (0.29–0.47) and width (0.43–0.58) ratios of the small upper to larger lower quadrants. The spine is approximately half the length of the specimen, but may be reduced to 1/3 the total length (Plate 8, figs. 7–9). Maiorano & Monechi (1998) gave a size range of 6–10 µm for the species.

This species differs from *S. umbrellus* by having a spine and from *S. avis* by having lateral elements and a monocrystalline spine. Both *S. umbrellus* and *S. avis* are Oligocene species. *Sphenolithus milanetti* may actually be more closely related to other Miocene sphenoliths with monocrystalline spines, all of which have conical shapes. In fact, *S. preasii* sp. nov. seems the most likely ancestor to *S. milanetti* (Figure 5).

Sphenolithus pospichalii is considered here a junior synonym, as its dimension ratios are nearly identical to *S. milanetti*; both species are reported restricted to NN4 and given nearly identical size ranges. Specimens of

S. pospichalii illustrated by Jiang *et al.* (2016) are better preserved than the holotype of *S. milanetti*.

Occurrence: *Sphenolithus milanetti* has been rare in deep-water GoM samples. It is restricted to Zone NN4 in Leg 154, where it ranges from Sample 928A-26-2, 85–86cm (16.859Ma; 0.015Ma error) to Sample 925A-9-5, 50–51cm (16.477Ma; 0.021Ma error); its HRO occurs in Sample 925A-9-6, 105–106cm (16.579Ma; 0.020Ma error).

Sphenolithus avis Aljehdali, Wise, Bergen &

Pospichal, 2015

Pl. 8, figs 10–24

2015 *Sphenolithus avis* Aljehdali, Wise, Bergen & Pospichal, p. 193, pl. 1, figs. 1–5; pl. 2, figs. 1–6.

Remarks: The diagnosis of *S. avis* by Aljehdali *et al.* (2015) stressed its “short tapered apical spine and wide flaring proximal basal elements that at the end taper proximally”. All light and electron photomicrographs of the species show a short tapered distal projection composed of two elements. The lanceolate sphenoliths also possess duocrystalline spines and are Paleogene, as is *S. avis* (Figure 6). The short apical spine of *S. avis* is 1/3 to 2/3 the length of the specimen (versus less than 1/2). Length to width ratio includes specimens slightly taller than wide (ratio 0.9–1.2). Size range: 3.3–6.5 µm.

The proximal elements of *S. avis* are very large and form a hemispherical shape, features which it shares with *S. umbrellus* and *S. milanetti*; however, *S. umbrellus* has no distal projection. *Sphenolithus milanetti* is a late Early Miocene species with a monocrystalline spine and prominent lateral elements. *Sphenolithus avis* is also smaller and has a lower length to width ratio than *S. milanetti*. This taxon has been referred to as “*S. proboscis*” and “*S. truxaxii*” in the BP GoM lexicon.

Occurrence: The HRO of *S. avis* in Leg 154 (26.627Ma; Table 1) is coincident with the HO established in deep-water GoM wells over the past decade. The HO of *S. avis* has since been placed within Zone NP25 in Leg 154 research and dated at 24.408Ma; the LO in the GoM and Leg 154 is within Zone NP23 and tentatively dated at 30.512Ma (Table 1).

Sphenolithus umbrellus (Bukry, 1971) Aubry &

Knüttel in Knüttel, 1986

Pl. 8, figs 25–30

1971 *Catinaster?* *umbrellus* Bukry, p. 50, pl. 3, figs. 10–13.

1986 *Sphenolithus umbrellus* (Bukry, 1971) Aubry & Knüttel, in Knüttel, p. 279, pl. 5, figs. 1, 2, 5–10.

Remarks: Bukry (1971b) mentioned *S. umbrellus* has no knob or ornamentation and its simple construction of a single cycle of elements (no spine or lateral elements) makes it unique among the genus *Sphenolithus*. Bukry (1971b) gave a size range of 8–12 µm for the species; measured specimens from the two citations and our work range from

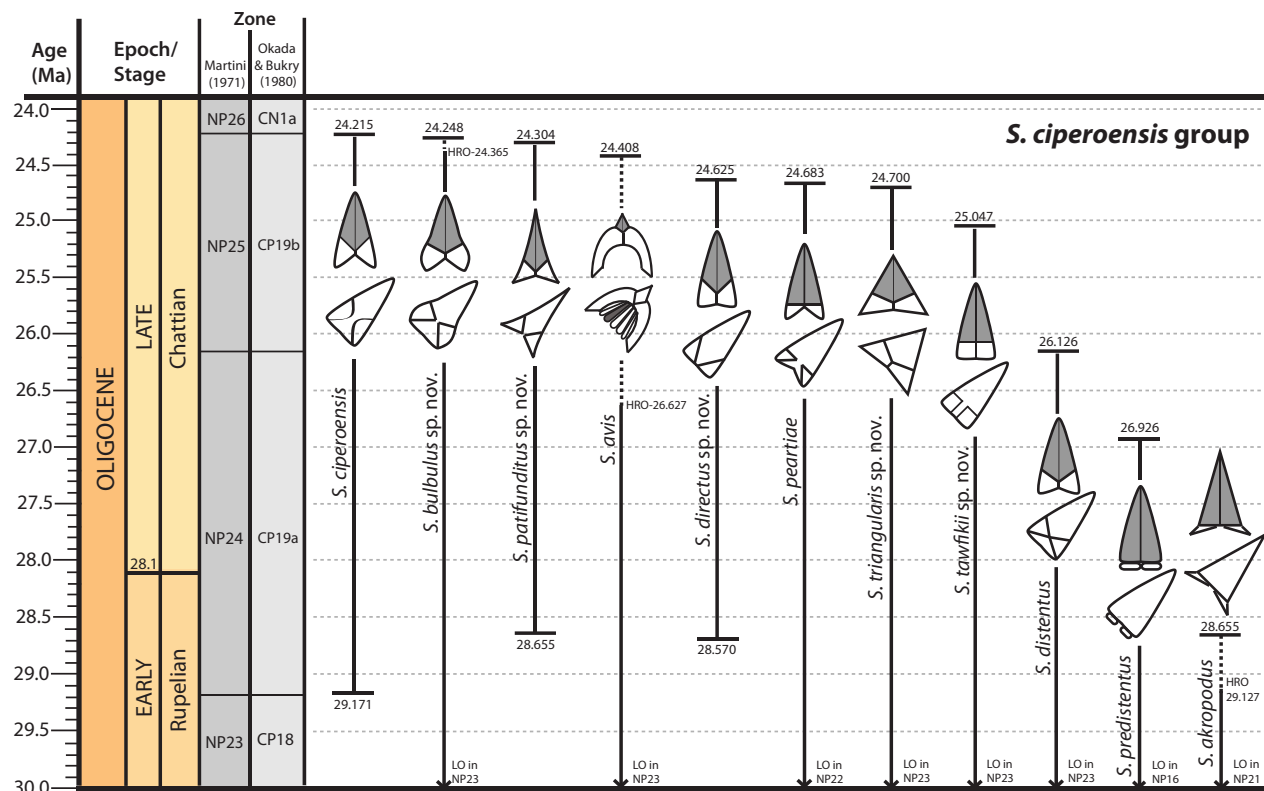


Figure 6: Range diagram of *Sphenolithus ciproensis* (5) morphologic group

4.4–8.0 μ m high by 4.8–10.35 μ m wide. Height is equal to or less than its width (ratio 0.65–1.00) and its shape in top view is circular to broadly elliptical. It is possible that *S. umbrellus* may have originated from *S. avis* by developing a higher proximal cycle and the complete loss of an apical spine.

Occurrence: The HO of *S. umbrellus* has been observed in the Upper Oligocene in six deep-water GoM wells, where it has been associated with the HO of *S. ciproensis* (top Zone NP25). This is roughly coincident to the HRO of *S. umbrellus* in the Leg 154 research, dated at 24.233Ma (Sample 926B-53X-5, 110–11cm; 0.018Ma error). The HO was observed stratigraphically higher near the top of Zone NN1 in Sample 928B-37-1, 10–11cm and dated at 22.819Ma (0.021Ma error). The LO in Leg 154 is in Zone NP24, but is unreliable and placed in Sample 928B-48X-6, 3–4cm (27.890Ma; 0.040Ma error).

4.5 *Sphenolithus ciproensis* group

These lanceolate sphenoliths appear smooth in XPL because their spines are duocrystalline and their basal elements are small. It is assumed all taxa within this group have delicate and long branched spines, whose branches are not usually preserved. For this reason, length is measured on complete specimens from the proximal surface to the point of maximum constriction below the flared distal branch. Within this lanceolate group, taxonomic separation is primarily based on the extinction pattern when specimens are oriented 45° degrees to the polarizer.

The subgroupings are further divided based on extinction angle or orientation (Table 7). Extinction angles can differ significantly between sides of the same specimen. *Sphenolithus triangularis* sp. nov. is distinguished solely on its equidimensional outline in lateral view. Half the species included in this group are new or emended. Drawings representing the extinction patterns and lateral outlines of the twelve taxa in the *S. ciproensis* group are shown in Figure 7 and with their ranges (along with *S. avis*) in Figure 6.

Sphenolithus ciproensis Bramlette & Wilcoxon, 1967
Pl. 9, figs 1–8

1967 *Sphenolithus ciproensis* Bramlette & Wilcoxon, p. 120, pl. 2, figs. 15–20.

Remarks: The length of the holotype for *S. ciproensis* is about 6.3 μ m. Cross-polarized light micrographs of this specimen show extinction lines that touch at 0° to the polarizer, but are separated and form obtuse extinction angles when oriented at 45°. The lateral periphery of *S. ciproensis* is straight, from which distinguishes it from two new species described herein, *S. patifunditus* (concave peripheral surface on proximal cycle) and *S. bulbulus* (convex peripheral surface on proximal cycle).

Occurrence: The LO and HO of *S. ciproensis* define the base of Zone NP24 (CP19a) and top Zone NP25 (CP19b), respectively. The stratigraphic ranges of two sizes of *S. ciproensis* are well-constrained in both the GoM and Leg 154 (Table 1). Specimens greater than

SPECIES	LENGTH/ WIDTH	LATERAL PERIPHERY	PROXIMAL CYCLE	EXTINCTION LINES		OTHER DIAGNOSTIC FEATURE(S)
				Angle	Orientation	
<i>ciperoensis</i>	>	linear		obtuse	diagonal	
<i>patifunditus</i>	>	concave	flared	obtuse	diagonal	
<i>tawfikii</i>	>	linear		= 90	axial	aligned main axes
<i>bulbulus</i>	>	convex	bulged	~90	diagonal	ext. lines separate at 45°
<i>distentus</i>	>	linear-convex		acute	diagonal	ext. lines touch at 45°
<i>akropodus</i>	>	concave	flared	acute	variable	
<i>peartiae</i>	>	linear		acute	variable	
<i>predistentus</i>	>	linear	feet	0	horizontal	smaller ($\leq 9\mu\text{m}$)
<i>celsus</i>	>	linear	feet	0	horizontal	larger ($> 9\mu\text{m}$)
<i>tribulosus</i>	>	linear	feet	0	horizontal	serrate spine
<i>directus</i>	>	linear		0	diagonal	
<i>triangularis</i>	=	linear			diagonal	equidimensional

Table 7: *Sphenolithus* Identification Table (Group 5): lanceolate. Representative species is bold-faced

6 μm , akin to the size of the holotype, have a shorter stratigraphic range than smaller specimens. The base of Zone NP24 is delineated on the LO of *S. ciperoensis* - confirmed by two researchers in our Leg 154 materials – and dated at 29.171Ma. Specimens at the base of its range are very small, less than 3 μm . Older appearances for *S. ciperoensis* reported in published literature are assumed to include broader taxonomic concepts, such as *S. bulbulus* sp. nov. (eg. Raffi *et al.*, 2016). The top of Zone NP25 represents the extinction of lanceolate sphenoliths and is dated herein at 24.215Ma (Table 1). The first downhole increase in *S. ciperoensis* has stratigraphic utility in the GoM and has been tied to the HCO of the species in the Leg 154 research dated at 24.456Ma (Table 1).

***Sphenolithus patifunditus* Bergen & de Kaenel, sp. nov.**

Pl. 9, figs 9–16

Derivation of name: from Latin *pateo*, meaning lie open and *funditus*, meaning entirely, totally, completely.

Diagnosis: An elongate lanceolate sphenolith with a flared base and concave peripheral surfaces along its length.

Description: Small, elongate, conical sphenolith. In lateral view, specimens appear smooth in XPL, as is typical of lanceolate sphenoliths. At 0° to the polarizer, the spine is faintly birefringent and bisected by a longitudinal suture; the base is brightly birefringent (1st order white) and its two extinction lines touch along the longitudinal axis. At 45° to the polarizer, the entire specimen exhibits a 1st order white birefringence. The paired extinction lines remain separate in this orientation, their individual extinction angles are obtuse or nearly obtuse (80–120°), and the extinction lines are oriented diagonally. The base is flared with a concave peripheral surface. L = 4.4–4.9 μm ; W = 2.8–3.0 μm (holotype 4.8 μm x 2.8 μm).

Remarks: *Sphenolithus patifunditus* is distinguished from all other lanceolate sphenoliths by its flared base and concave peripheral surfaces, along with its obtuse

extinction angles. *Sphenolithus ciperoensis* has straight lateral peripheries. *Sphenolithus akropodus* is an Early Oligocene species with a flared base, but its extinction angles are acute. *Sphenolithus patifunditus* has been referred to as “*S. ciperoensis* (flared)” in the BP GoM lexicon.

Holotype: Pl. 9, figs 11–12

Type locality: ODP Leg 149, Hole 899B, eastern equatorial Atlantic

Type level: Sample 9-6, 15–16cm, Zone NP25, Upper Oligocene

Occurrence: The HO of *S. patifunditus* is much more reliable than the LO in both the GoM and Leg 154. The HO is in Sample 926B-54X-1, 60–61cm dated at 24.304Ma (0.023Ma error) in Leg 154, with specimens observed in 8 of 10 samples at the top of its range. The LO was observed in Sample 928B-50X-2, 5–6cm and dated at 28.655Ma (0.028Ma error) in Leg 154 by two researchers, but observed in only 2 of 10 samples at the base of its range. The LO was calibrated in only two deep-water GoM wells.

***Sphenolithus tawfikii* Bergen & de Kaenel, sp. nov.**
Pl. 9, figs 17–20

Derivation of name: Named in honor of Egyptian nanno-fossil biostratigrapher Essam Tawfik.

Diagnosis: A lanceolate sphenolith whose paired extinction lines are oriented parallel to the main axes and have orthogonal extinction angles.

Description: Medium-sized, elongate, conical sphenolith. In lateral view, specimens appear smooth in XPL, as is typical of lanceolate sphenoliths. At 0° to the polarizer, the spine is faintly birefringent and the extinction lines of the brightly birefringent (1st order white) blocky basal elements touch or nearly touch. At 45° to the polarizer, the entire specimen exhibits a 1st order white birefringence. The paired extinction lines remain separate in this orientation, their individual extinction angles are orthogonal, and the extinction lines are oriented parallel to the main axes of the sphenolith. The spine may have a

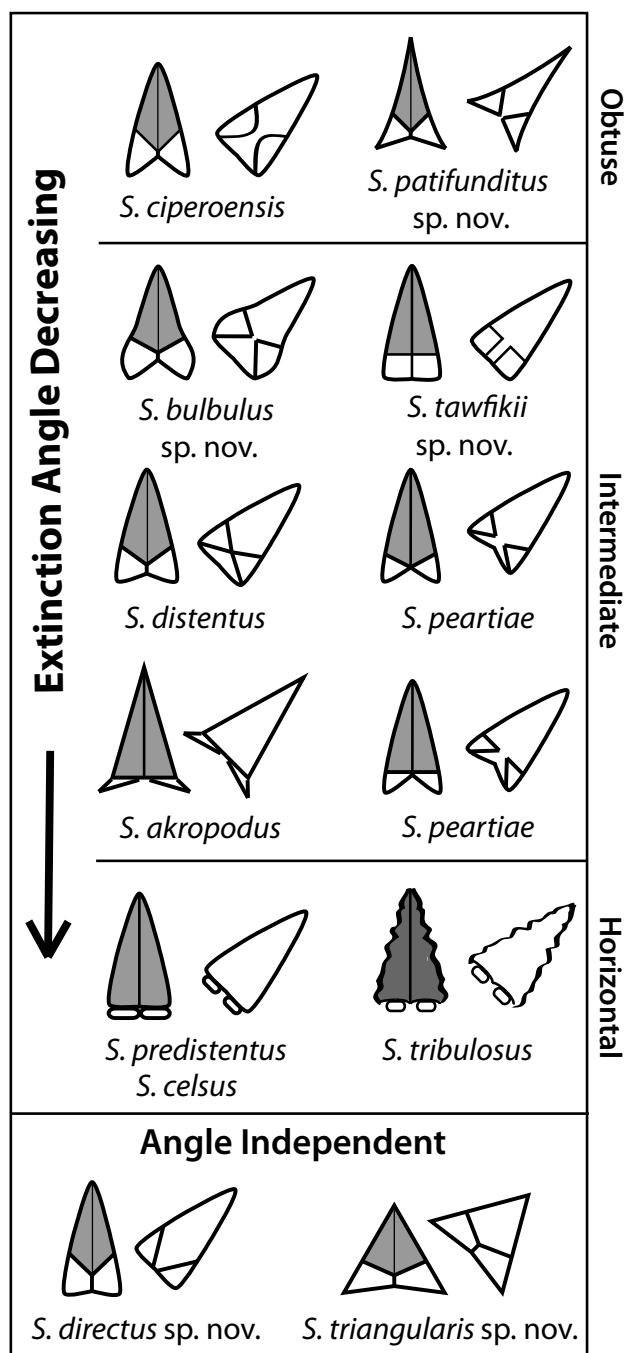


Figure 7: Schematics of *Sphenolithus* taxa within morphologic Group 5 (*S. cipoensis*). Taxa are subdivided based on their extinction angle

longitudinal suture and be branched. $L = 5.6\text{--}6.0\mu\text{m}$; $W = 3.2\text{--}3.6\mu\text{m}$ (two specimens).

Remarks: The orthogonal extinction angles, combined with the alignment of the extinction lines with the main axes of the sphenolith, are diagnostic for *S. tawfikii*. *Sphenolithus tawfikii* has been referred to as “*S. cathetus*” in the BP GoM lexicon.

Holotype: Pl. 9, figs 19–20

Type locality: DSDP Leg 101, Hole 628A, western Atlantic

Type level: Sample 23-3, 80–81cm, Zone NP25, Upper Oligocene

Occurrence: The HO of *S. tawfikii* is used as a marker in the GoM, where it is paired with the HO of *Helicosphaera bramlettei*. The HO of *S. tawfikii* is coeval in Leg 154, where it is dated at 25.047Ma (Table 1). Its LO has been documented in the middle Lower Oligocene in the GoM (mid NP23), but below the reach of our Leg 154 research (30.679Ma).

***Sphenolithus directus* Bergen & de Kaenel, sp. nov.**

Plate 9, figures 21–24

Derivation of name: from Latin *directus*, meaning straight, direct, set in order.

Diagnosis: A lanceolate sphenolith with two linear to slightly curved extinction lines, each extending from the lateral to proximal peripheries.

Description: Small to medium, elongate, conical sphenolith. In lateral view, specimens appear smooth in XPL, as is typical of lanceolate sphenoliths. At 0° to the polarizer, the spine is faintly birefringent and the extinction lines of the brightly birefringent (1st order white) basal elements touch. At 45° to the polarizer, the entire specimen exhibits a 1st order white birefringence. The paired extinction lines remain separate in this orientation, each extending diagonally from the lower lateral periphery to middle proximal periphery, forming a high angle to the horizontal. The extinction lines are linear to somewhat curved (concave toward the peripheries). $L = 3.2\text{--}5.2\mu\text{m}$; $W = 2.4\text{--}2.8\mu\text{m}$ (two specimens).

Remarks: The diagonal extinction lines of *S. directus* are linear to slightly curving – unique among the lanceolate sphenoliths. *S. directus* has been referred to as “*S. aff. cipoensis*” in the BP GoM lexicon.

Holotype: Pl. 9, figs 23–24

Type locality: DSDP Leg 101, Hole 628A, western Atlantic

Type level: Sample 23-5, 80–81cm, Zone NP25, Upper Oligocene

Occurrence: The HO of *S. directus* was first established within Zone NP25 in the GoM; this event was placed in Sample 926B-54-6, 115–116cm in Leg 154 and dated at 24.625Ma (0.032Ma error). The LO was observed in Sample 928B-50X-1, 15–16cm and dated at 28.570Ma (0.042Ma error).

***Sphenolithus bulbulus* Bergen & de Kaenel, sp. nov.**

Pl. 9, figs 25–30; Pl. 10, figs 1–6

Derivation of name: from Latin *bulbulus* (diminutive), meaning a swelling.

Diagnosis: An elongate lanceolate sphenolith with a bulged, convex base (proximal cycle periphery) whose extinction lines remain separate at 45° and have orthogonal extinction angles.

Description: Small to medium, elongate, lanceolate sphenolith. In lateral view, specimens appear smooth in XPL, as is typical of lanceolate sphenoliths. At 0° to

the polarizer, the spine is faintly birefringent to dark and bisected by a longitudinal suture; the base is brightly birefringent (1st order white) and its two extinction lines touch or nearly touch along the longitudinal axis. At 45° to the polarizer, the entire specimen exhibits a 1st order white birefringence. The paired extinction lines remain separate in this orientation. The diagonal extinction lines are oriented symmetric about the horizontal axis and extinction angles vary around orthogonal (80–110°). The base has a convex lateral periphery (bulged). The proximal surface is often concave. $L = 4.4\text{--}6.4\mu\text{m}$; $W = 2.4\text{--}4.0\mu\text{m}$; base height $1.6\text{--}2.8\mu\text{m}$; height spine to base ratio 1.3–2.8 (14 specimens).

Remarks: *Sphenolithus bulbulus* is distinguished by its bulged base and diagonal extinction lines, which at 45° remain separate and form roughly orthogonal extinction angles. In *S. distentus*, the extinction lines touch at 45° to the polarizer, extinction angles are lower, and the lateral periphery is typically straight. *Sphenolithus ciperensis* has a straight lateral periphery and higher extinction angles. *Sphenolithus bulbulus* has been referred to as “*S. distentus* var.” in the BP GoM lexicon.

Holotype: Pl. 10, figs 3–4

Type locality: ODP Leg 149, Hole 900A, eastern equatorial Atlantic

Type level: Sample 49-3, 113–114cm, Zone NP24, Upper Oligocene

Occurrence: The HO of *S. bulbulus* is a GoM marker, which is coeval to its HRO in Leg 154 (24.365Ma); *S. bulbulus* ranges higher in the Mediterranean (Italy and Egypt) and Leg 154 (Table 1). The LO is in lower Zone NP23, below the reach of our Leg 154 research.

Sphenolithus distentus (Martini, 1965) Bramlette & Wilcoxon, 1967, **Bergen & de Kaenel, emend.**

Pl. 10, figs 7–14

1965 *Furcatolithus distentus* Martini, p. 407, pl. 35, figs. 7–9.

1967 *Sphenolithus distentus* (Martini, 1965) Bramlette & Wilcoxon; p. 122, pl. 1, fig. 5, pl. 2, figs. 4–5.

1971 *Sphenolithus distentus* (Martini, 1965) Bramlette & Wilcoxon; Roth, Franz & Wise, p. 1103, pl. 2, figs. 1–9; pl. 3, figs. 1–2; text-fig. 5.

1971 *Sphenolithus distentus* (Martini, 1965) Bramlette & Wilcoxon; Martini, pl. 3, figs. 11–12.

Emended description: An elongate, lanceolate sphenolith with diagonal extinction lines symmetric about the horizontal axis; the extinction lines touch at the median (no white birefringence between their apices) when specimens are oriented 45° to the polarizer. Extinction angles in this orientation are moderately acute to orthogonal (35–90°) and the entire specimen brightly (1st order white) birefringent. At 0°, the spine is weakly birefringent and the two bright basal elements touch at the median. The lateral outline is straight, but rare specimens may have a convex basal periphery. The height of the

base is about 0.8–1.6 μm . The long conical apical spine may branch.

Remarks: The holotype designated by Martini (1965) is incomplete, only a brightly birefringent apical spine with long branches typical of the entire lanceolate group. This is further complicated by an original description focused on the long branches and mention of a Miocene age for this specimen. Bramlette & Wilcoxon (1967) recombined the species into *Sphenolithus*, realizing its stratigraphic utility in the Oligocene and correcting the age of the type material. Although they did not emend the species, Bramlette & Wilcoxon (1967) illustrated the first light photomicrographs of a complete specimen and described a depressed base composed of 10–12 spines attached to a slightly convex base on a large apical spine. Roth *et al.* (1971) published 11 electron photomicrographs of *S. distentus*, mentioning a proximal shield composed of 10–14 elements. Of more practical help is their sketch of *S. distentus* (text-fig. 5) showing diagonal extinction lines symmetric across the horizontal axis and touching at the median axis, with an acute extinction angle (40°). Martini (1971) used the HO of *S. distentus* to define the top of NP24 in his Cenozoic zonation, which he accompanied with two light photomicrographs. Common features to all the aforementioned light photomicrographs of complete specimens, as well as the sketch, are diagonal extinction lines symmetrical about the horizontal that touch at the median. The light photomicrograph of Bramlette & Wilcoxon (1967) differs in having higher extinction angles and a base with a convex basal periphery. The four specimens in Bramlette & Wilcoxon (1967) and Martini (1971) have bases between 1.0–1.5 μm high, as opposed to the 2–5 μm mentioned by Roth *et al.* (1970).

Sphenolithus distentus is distinguished by its diagonal extinction lines which touch at 45° to the polarizer. *Sphenolithus bulbulus* sp. nov. has a higher base, higher extinction angles (80–110°), and diagonal extinction lines that remain separate at 45°. *Sphenolithus peartiae* and *S. distentus* have similar extinction angles and base heights, but the extinction lines of *S. peartiae* remain separate at 45° and their orientation may be asymmetric about the horizontal axis. *Sphenolithus predistentus* has a shorter base (< 0.75 μm) and horizontal extinction line marking the base of the spine.

Occurrence: The HO of *S. distentus* defines the base of Zone NP25 (CP19b) and the LO the base of Zone CP18, which subdivides Zone NP23. Both events are GoM markers. The HO of *S. distentus* has been dated in Leg 154 at 26.126Ma (Table 1), whereas the LO in lower Zone NP23 is below the reach of our Leg 154 research.

Sphenolithus triangularis Bergen & de Kaenel, **sp. nov.**

Pl. 10, figs 15–24

Derivation of name: from Latin *triangulus*, meaning having three angles.

Diagnosis: A triangular lanceolate sphenolith whose height is equal to or slightly less than its width.

Description: Small to medium, roughly equidimensional, triangular sphenolith. Height of specimen is equal to or slightly less than the width (ratio 0.8–1.0). In lateral view, specimens appear smooth in XPL, as is typical of lanceolate sphenoliths. At 0° to the polarizer, the spine is faintly birefringent to dark and the extinction lines of the brightly birefringent (1st order white) basal elements touch. At 45° to the polarizer, the entire specimen exhibits a 1st order white birefringence. The paired extinction lines remain separate in this orientation, their individual extinction angles variable (50–140°), even on the same specimen. The extinction lines are oriented diagonally. The short spine may have a longitudinal suture. The lateral peripheries are linear and the proximal surface normally indented. L = 2.0–4.4 μm; W = 2.4–5.6 μm (eight specimens).

Remarks: The equidimensional outline of *S. triangularis* distinguishes it from all other lanceolate sphenoliths. *Sphenolithus avis* is the same size with nearly identical height to width dimensions and also has a short spine, but has a convex basal periphery and large proximal elements. The straight lateral periphery of *S. triangularis* distinguishes it from *S. avis* in poorly preserved assemblages.

Holotype: Pl. 10, figs 17–18

Type locality: Cipro coast, north end, Locality 10 of Bolli (1957), south Trinidad

Type level: Sample JS20, *Globorotalia opima opima* Zone, Lower Oligocene, Zone NP24

Occurrence: The HO of *S. triangularis* is used as marker in the GoM, where it is paired with the HO of *S. ciperoensis* (> 6 μm). This event is also within Zone NP25 in Leg 154, dated at 24.700Ma (Table 1). In the GoM, the LO of the species falls in lower Zone NP23, below the Leg 154 research (30.679Ma).

Sphenolithus akropodus de Kaenel & Villa, 1996

Pl. 10, figs 25–30; Pl. 11, figs 1–4

1996 *Sphenolithus akropodus* de Kaenel & Villa, p. 127, pl. 11, figs. 1, 2, 4–11.

Remarks: *Sphenolithus akropodus* was thoroughly documented by de Kaenel & Villa (1996), including two specimens transferred between the SEM and LM. Its proximal elements extend just outside the lateral periphery of the spine, which is diagnostic. Only *S. patifunditus* sp. nov. shares this proximal lateral extension among the lanceolate sphenoliths, but its entire lateral periphery is concave. In *S. akropodus*, the base of the apical spine is convex and sometimes bulged. De Kaenel & Villa (1996) gave the length of the species as 7–9 μm, but we have observed specimens as small as 5.8 μm long. The extinction angle varies from moderately acute to orthogonal (35–90°) and its orientation relative to the horizontal is variable. *Sphenolithus peartiae* shares these two extinction properties, but lacks the proximal lateral extinction. For *S. akropodus*,

longer specimens tend to have higher extinction angles and length to width ratios, which may prove useful to the eventual recognition of a new taxon.

Occurrence: There is stratigraphic merit in separating the species into two size categories at 8 μm length, as their extinctions have utility in both the GoM and Leg 154, bracketing the NP23/NP24 boundary (Table 1). The HRO of *S. akropodus* is also a GoM marker, approximating the top of Zone NP23 (Table 1). The LO of *S. akropodus* is in lower Zone NP21 in the GoM.

Sphenolithus peartiae Bown & Dunkley Jones, 2012,
Bergen & de Kaenel, emend.

Pl. 11, figs 5–14

2012 *Sphenolithus peartiae* Bown & Dunkley Jones, p. 34, pl. 11, figs. 39–44.

Emended description: small to medium, elongate, conical sphenolith. In lateral view, specimens appear smooth in XPL, as is typical of lanceolate sphenoliths. At 0° to the polarizer, the spine is faintly birefringent to dark and the extinction lines of the brightly birefringent (1st order white), wedged-shaped basal elements touch or nearly touch along the longitudinal axis. At 45° to the polarizer, the entire specimen exhibits a 1st order white birefringence. The paired extinction lines remain separate in this orientation, their individual extinction angles are moderately acute (40–75°), and their orientation relative to the horizontal is symmetric or asymmetric (projecting proximally). The long spine can display a longitudinal suture (best seen at 0°) and its termination may be branched. The lateral peripheries are linear and the proximal surface normally indented. L = 3.6–8.2 μm; W = 2.8–4.8 μm. Height of base: 0.8–2.2 μm; height spine to base ratio 2.2–6.0 (27 specimens).

Remarks: Bown & Dunkley Jones (2012) described *S. peartiae* with a “low base that meets the spine along horizontal or near horizontal sutures, but when 45° to polarizing direction a birefringent structure passes between the basal ‘feet’.” This description includes the holotype of *S. predistentus* and is not a means to differentiate the two species. A lot of the variation in the extinction lines of the *S. distentus* - *S. predistentus* plexus is taken up by *S. peartiae*. *Sphenolithus predistentus* is reserved herein for specimens with horizontal extinction lines and rounded to narrow wedge-shaped (extinction angle < 20°) “feet” and lower bases (< 0.75 μm). *Sphenolithus distentus* is reserved herein for specimens with diagonal extinction lines symmetric to the horizontal, which touch when specimens are oriented 45° to the polarizer. *Sphenolithus akropodus* displays similar extinction angles and orientations to *S. peartiae*, but differs in the lateral extension of its base. In *S. bulbulus* sp. nov., the base is bulged (convex basal periphery). *Sphenolithus peartiae* has been referred to as “*S. predistentus* var.” and “*S. parviquetrus*” in the BP GoM lexicon.

Occurrence: There is stratigraphic utility in separating *S. peartiae* into two size categories at 7 μm length,

as their extinctions fall on either side of the NP24/NP25 boundary in both the GoM and Leg 154 (Table 1). The LO of *S. peartiae* is in mid Zone NP22 in the GoM.

***Sphenolithus predistentus* Bramlette & Wilcoxon, 1967**

Pl. 11, figs 15–20

1967 *Sphenolithus predistentus* Bramlette & Wilcoxon, p. 126, pl. 1, fig. 6; pl. 2, figs. 10–11.

Remarks: The holotype of *S. predistentus* is illustrated by two light photomicrographs of a specimen in XPL, oriented at 0° and 45°. This specimen has an apical spine that tapers to a point and is divided by a longitudinal suture. More importantly, Bramlette & Wilcoxon (1967) mention that the base of the apical spine is flat, which on the holotype results in a horizontal extinction line separating the spine from two rounded “feet”. These two feet are separated so that the extinction lines extend downward (proximally) between them to form a point. In some specimens, the basal feet are wedge-shaped (Plate 11, figures 17–18). The extinction lines are either horizontal at the base of the spine or have an extinction angle less than 20°. Height of base: 0.4–0.74µm; height spine to base ratio: 7.3–9.9 (two cited specimens and four herein). The horizontal extinction at the base of the spine and rounded basal “feet” characterize *S. predistentus*, along with the larger *S. celsus* (i.e., specimens of *S. predistentus* > 9µm) and the serrate *S. tribulosus*. *Sphenolithus predistentus* grades into *S. peartiae* (Pl. 11, fig. 16), which displays a higher extinction angle (specimens oriented at 45°) and has a higher base – resulting in lower spine to base ratios.

Occurrence: The HO of *S. predistentus* has long been utilized as a marker in the GoM by all three BP heritage companies, historically the next significant “top” below that of *S. distentus* (top NP24). This exceptionally reliable event has been dated at 26.926Ma in our Leg 154 research (Table 1). The LO of *S. predistentus* is in Middle Eocene (NP16) in the GoM.

***Sphenolithus tribulosus* Roth, 1970**

Pl. 11, figs 21–24

1970 *Sphenolithus tribulosus* Roth, p. 870, pl. 14, figs. 5, 7–8.

Remarks: The serrate apical spine of *S. tribulosus* is diagnostic and is clear on the holotype (electron photomicrograph). Its extinction pattern groups it with *S. celsus* and *S. predistentus*, which do not have serrate apical spines. The light photomicrographs of the specimen illustrated by Roth (1970) show the entire specimen a bright 1st order white birefringence at 45° to the polarizer with a horizontal proximal surface below which are two separate, rounded “feet”. At 0°, the spine of this specimen is weakly birefringent and divided by a longitudinal suture. Roth (1970) stated the length of the holotype as 6.5µm, but it is only 5.1µm long up to the base of the bifurcation.

Occurrence: *S. tribulosus* has not been differentiated from *S. predistentus* in the GoM. In Leg 154, the HO has been placed in Sample 925A-41R-CC, 12–13cm within Zone NP23 and dated at 29.886Ma (0.036Ma error). Perch-Nielsen (1985) showed the LO of this species in NP21.

***Sphenolithus celsus* Haq, 1971**

Pl. 11, figs 25–30

1971 *Sphenolithus celsus* Haq, p. 121, pl. 1, figs. 1–5; pl. 5, fig. 4.

Remarks: Haq (1971) described a sphenolith with a large stem protruding from a short base; the holotype (an electron photomicrograph) also has a branched apical spine characteristic of the lanceolate group. The light photomicrographs of the two specimens illustrated by Haq (1971) show a horizontal proximal surface below which are two separate, rounded “feet” (i.e. small proximal cycle elements) and a spine divided longitudinally by a suture. Haq (1971) gave a size range of 10–18µm for the species, but our measurements of his three specimens indicate ≥ 9.0µm as a better definition (without branching). Specimens less than 9.0µm are identified as *S. predistentus*. Length to width ratio of cited specimens (four) and those herein (two) are 2.5–3.4.

Occurrence: *S. celsus* ranges from the Upper Eocene (NP19) to Lower Oligocene (near base of NP23) in deep-water GoM wells.

Genus *Iselithina* Roth, 1970

***Iselithina fusa* Roth, 1970**

Pl. 6, figs 26–30

1970 *Iselithina fusa* Roth, p. 856, pl. 7, figs. 2–3.

Remarks: Roth (1970) mentioned the lower number of distal (6–10) and proximal shield (10–15) elements, as well as antenna-like distal elements that are normally damaged. The very small sizes of the holotype (2.4µm) and paratype (3.0µm) seem anomalous. Specimens observed range from 3.2µm to 5.2µm. *Iselithina fusa* has a low number of proximal shield elements (i.e. large), a feature it shares with the sphaeroconical sphenoliths (*S. umbrellus* group). It differs from that group of sphenoliths by having an open central area and a flared distal cycle of elements.

Occurrence: The range of *I. fusa* in the GoM is lowermost Oligocene (lower NP21) through lower Miocene (upper NN2). The HO is a GoM marker; in Leg 154, this event was placed in Sample 926B-40-6, 50–52cm and dated at 19.712Ma (0.024Ma error).

5. Depositories

The slides and samples are stored in the micropaleontological collections of the Natural History Museum in Basel (NMB) in Switzerland. Also curated at the NMB are the samples of the foraminifera collections of H.M. Bolli (1957), which have been used to describe some of the new species herein.

Type material from DSDP and ODP cores are also stored at the Bremen repository (Germany) and at College Station repository (USA). ODP sample request numbers for Leg 154 are: 18687A (2003), 18687B (2005), 20484A (2005), 20484B (2006), 22364B (2011), 22433A (2011). Leg 154 nanofossil abundance data will be archived in the web database, PANGAEA (www.pangaea.de).

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Plate 1

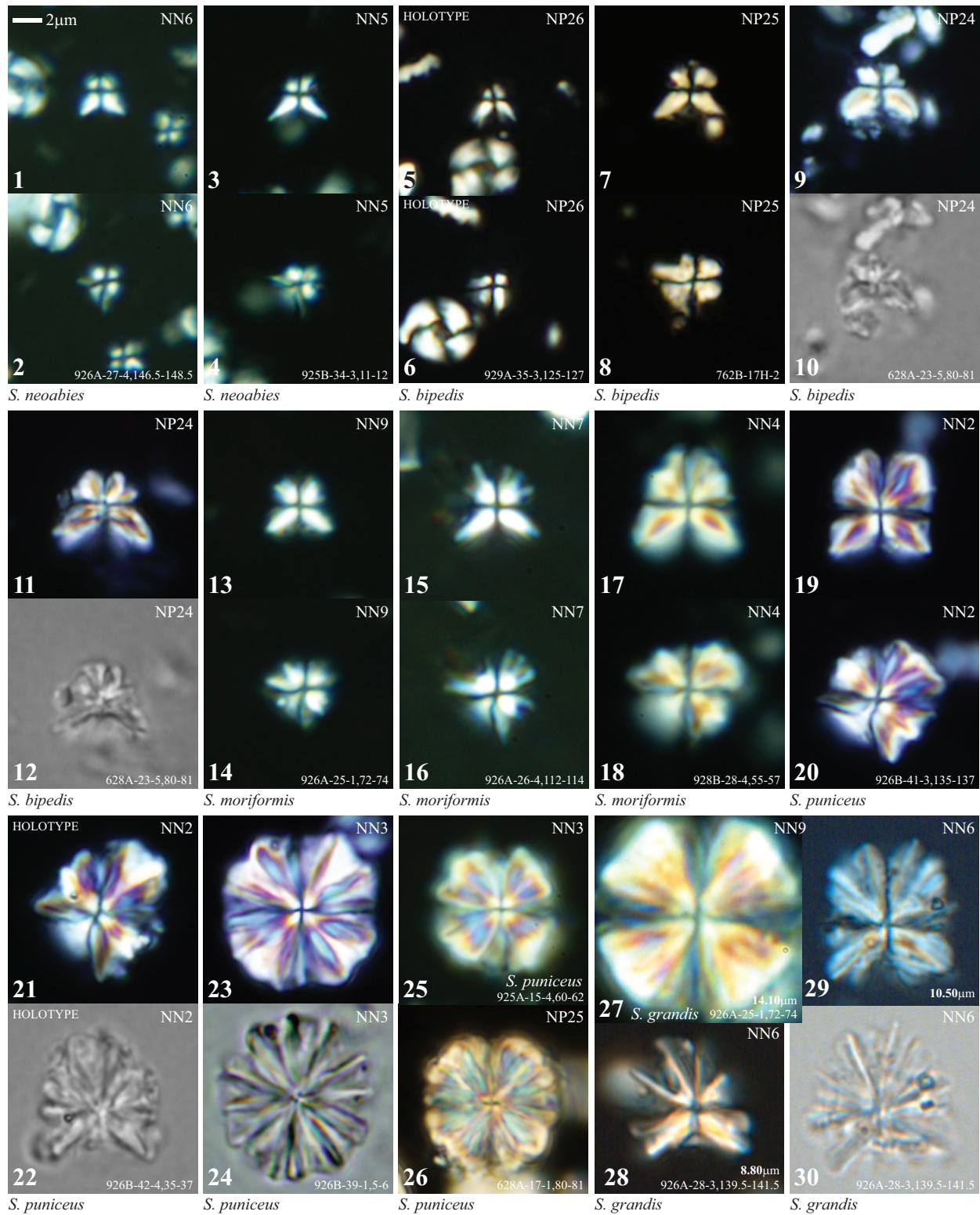


Plate 2

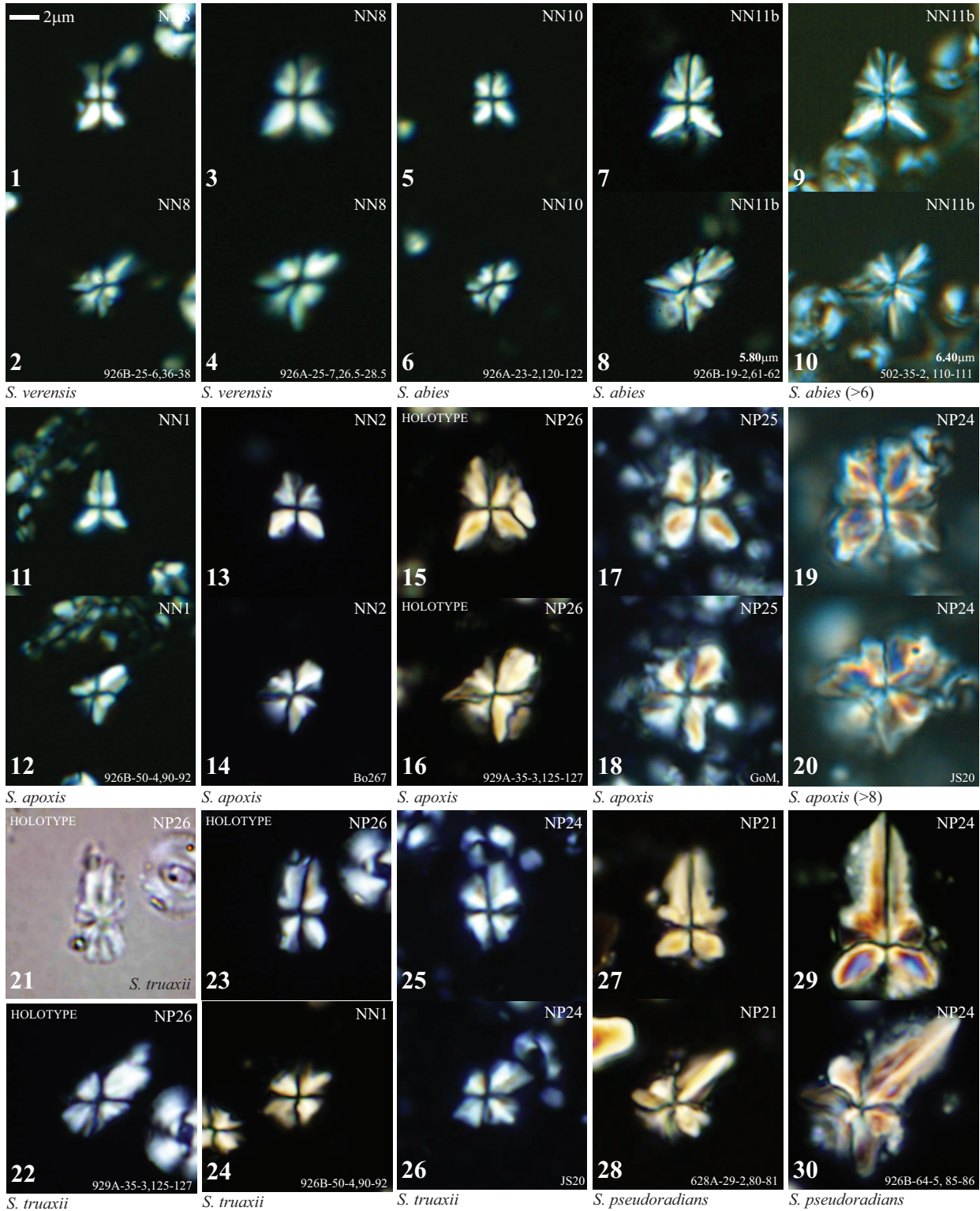


Plate 3

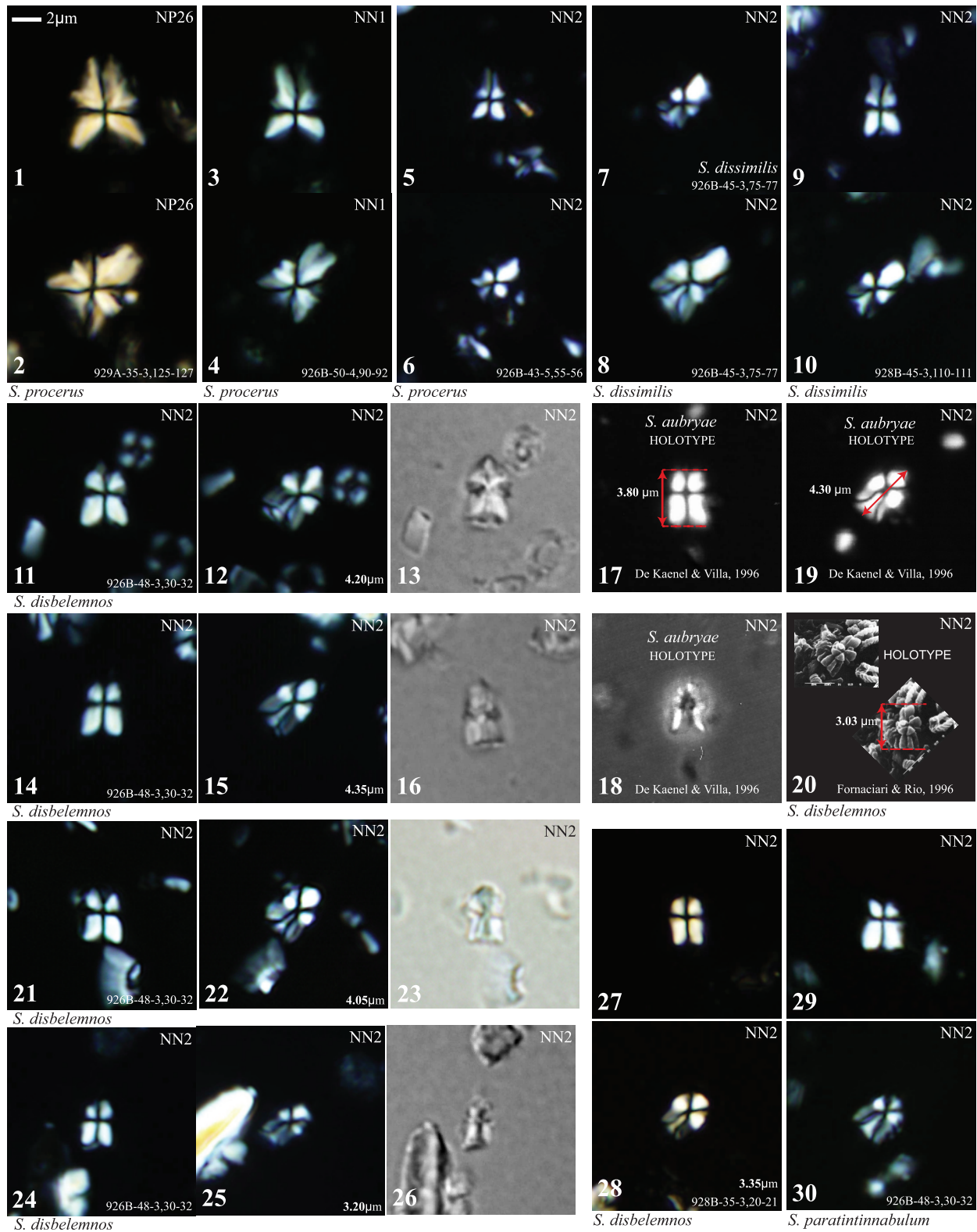


Plate 4

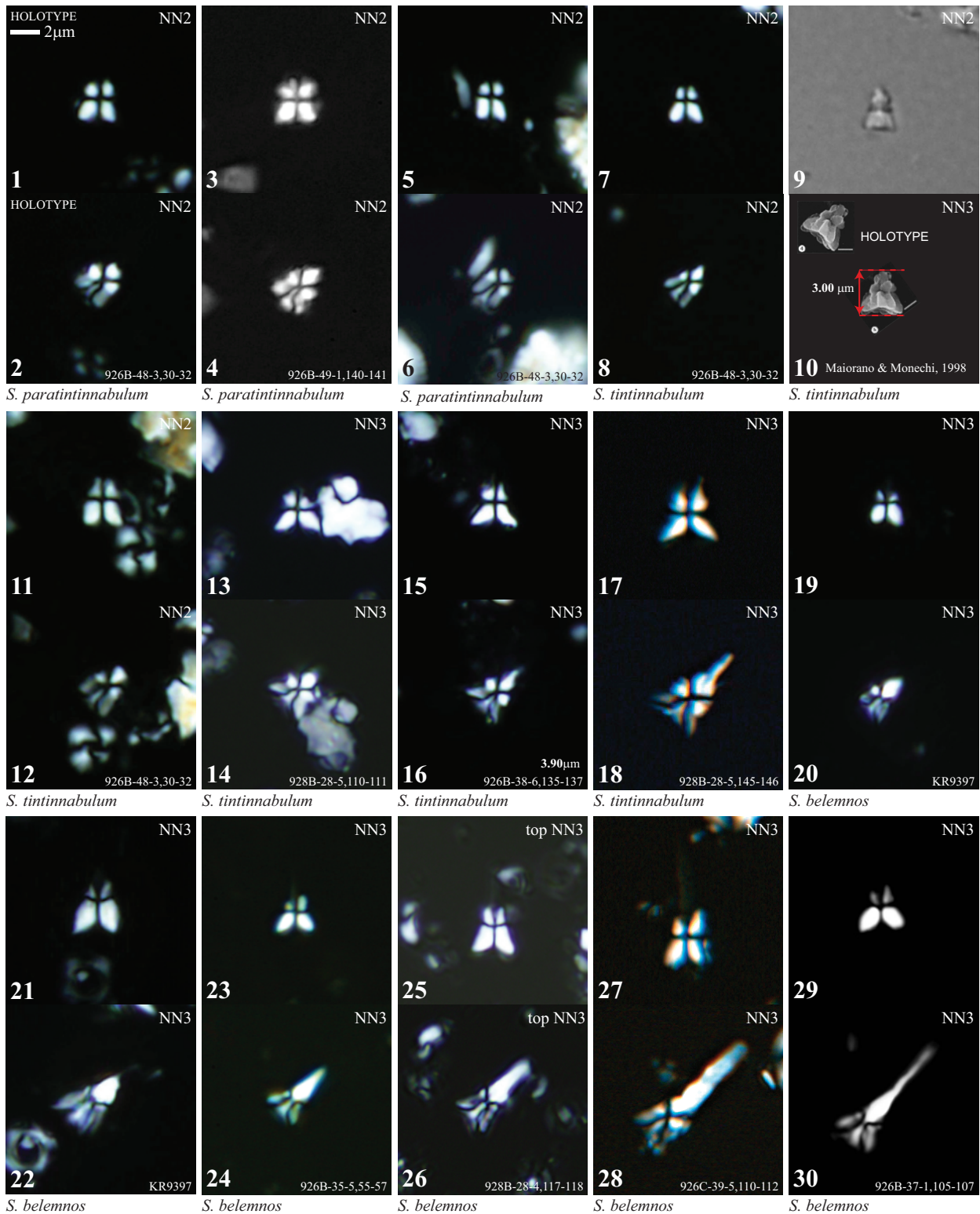


Plate 5

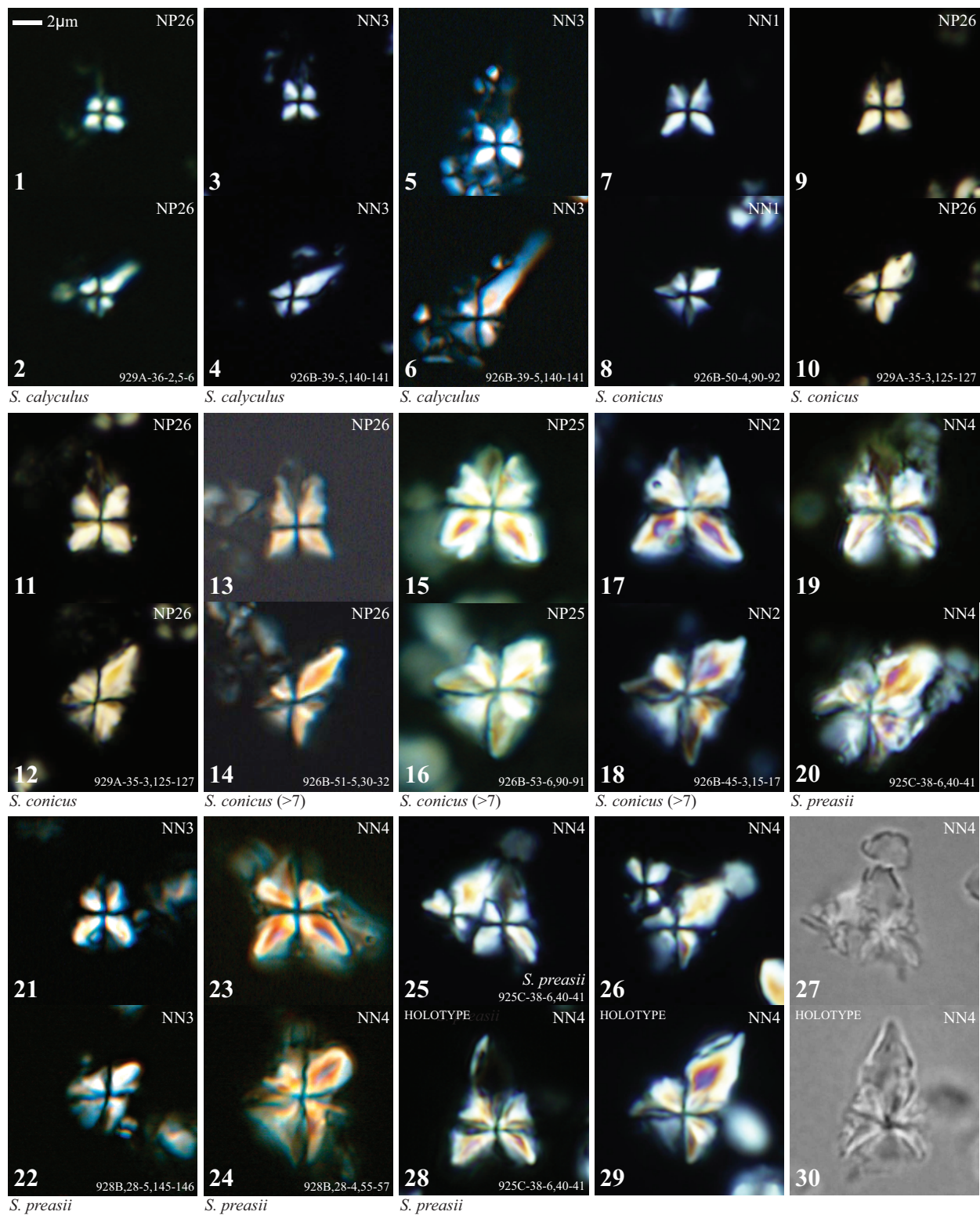


Plate 6

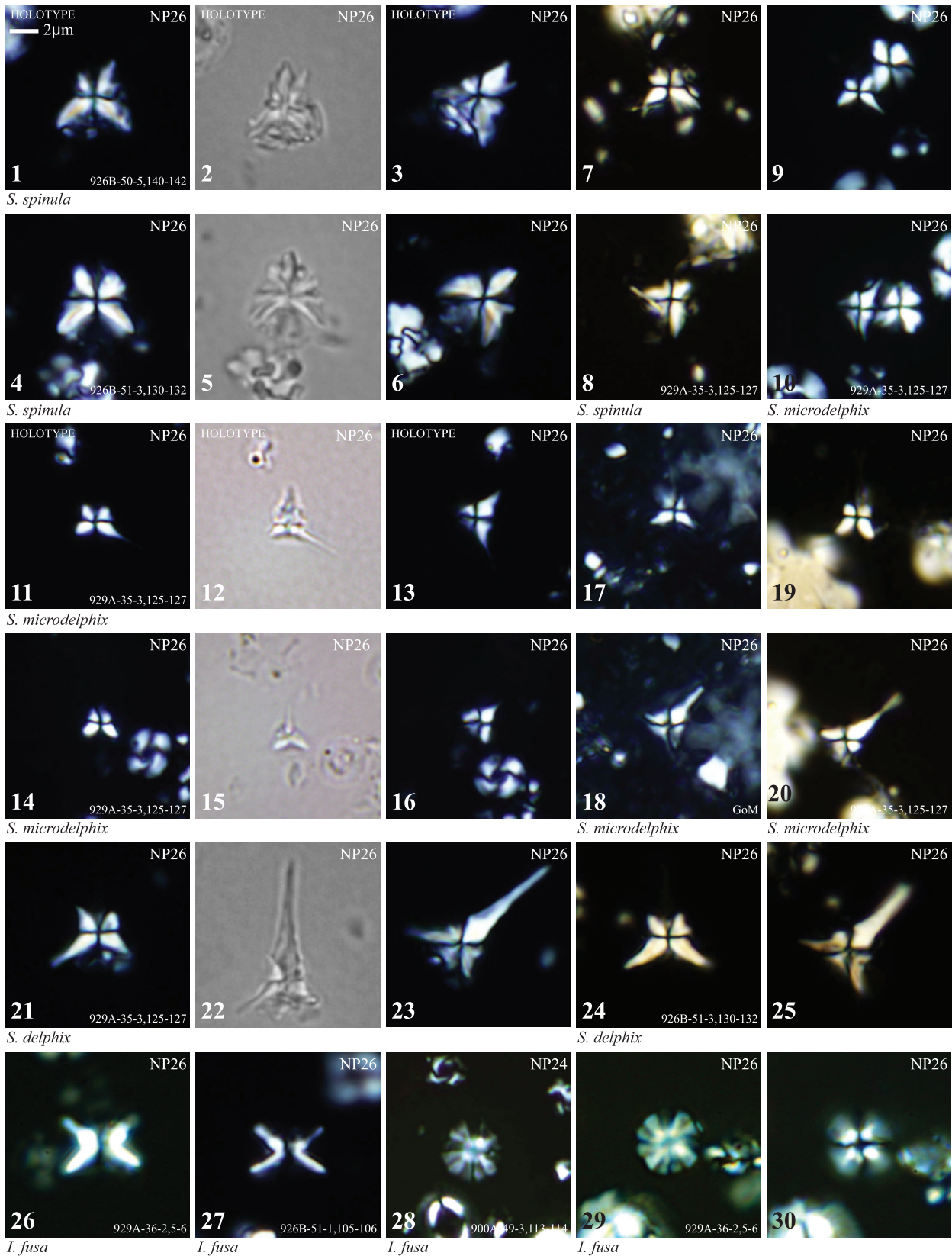


Plate 7

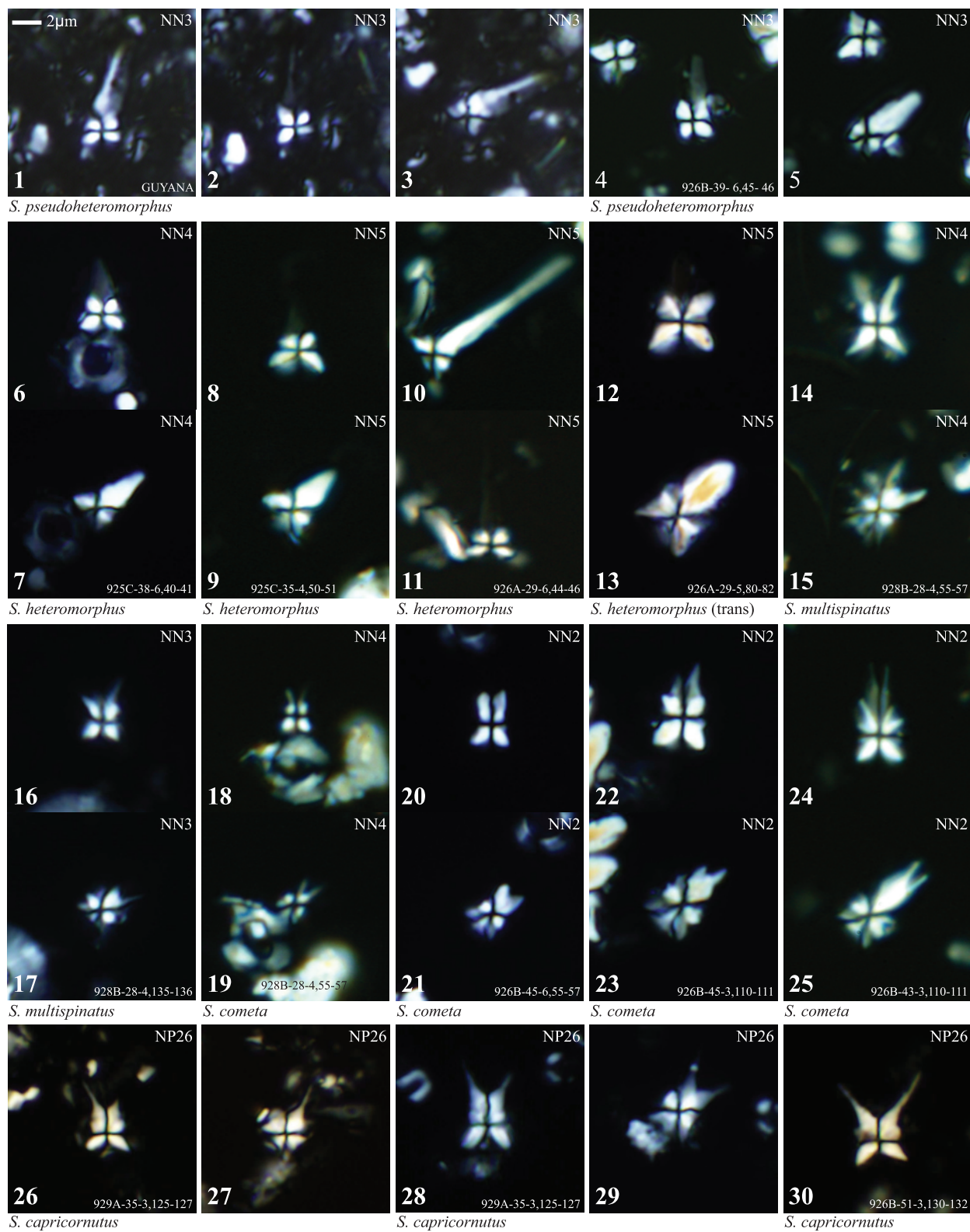


Plate 8

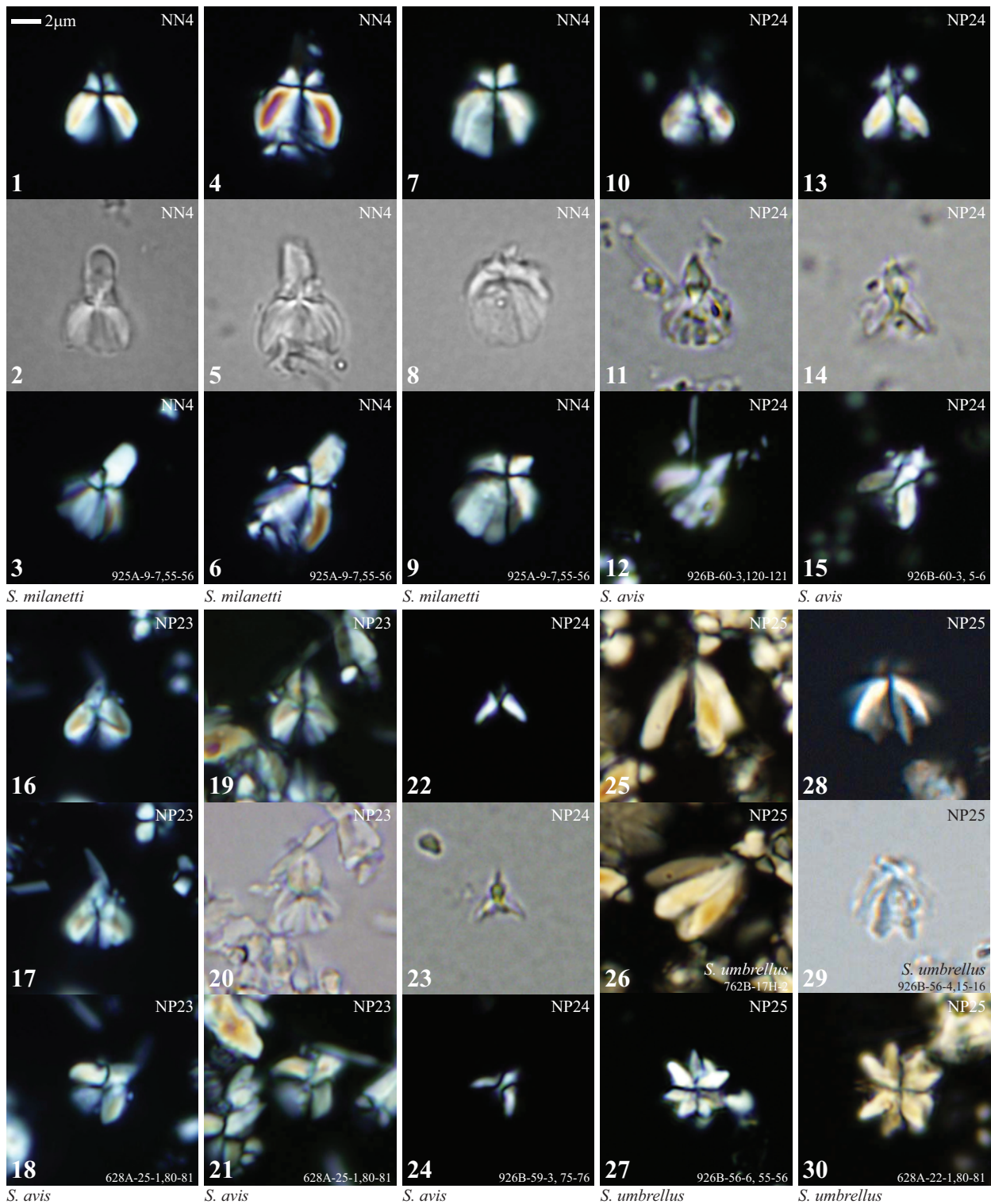


Plate 9

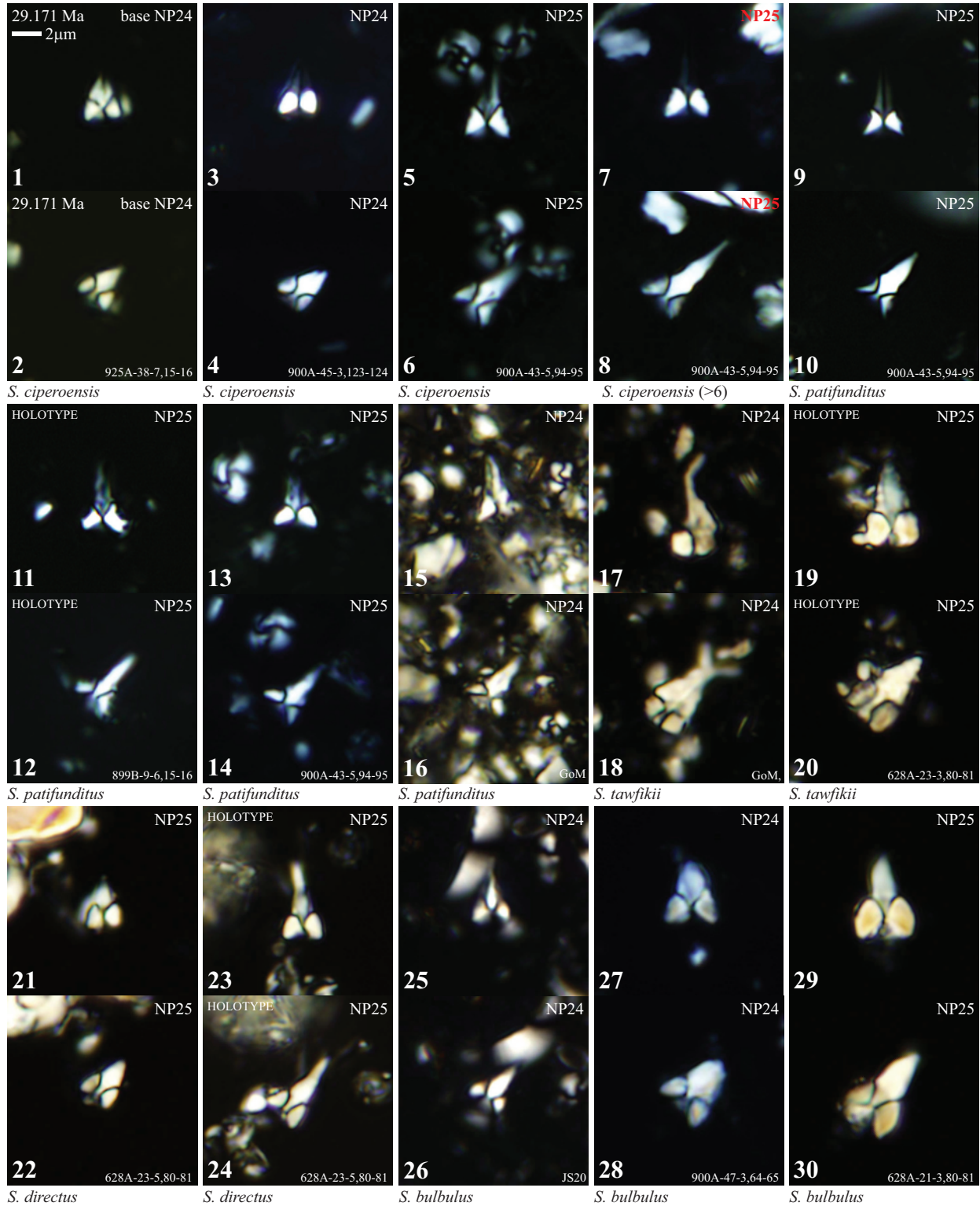


Plate 10

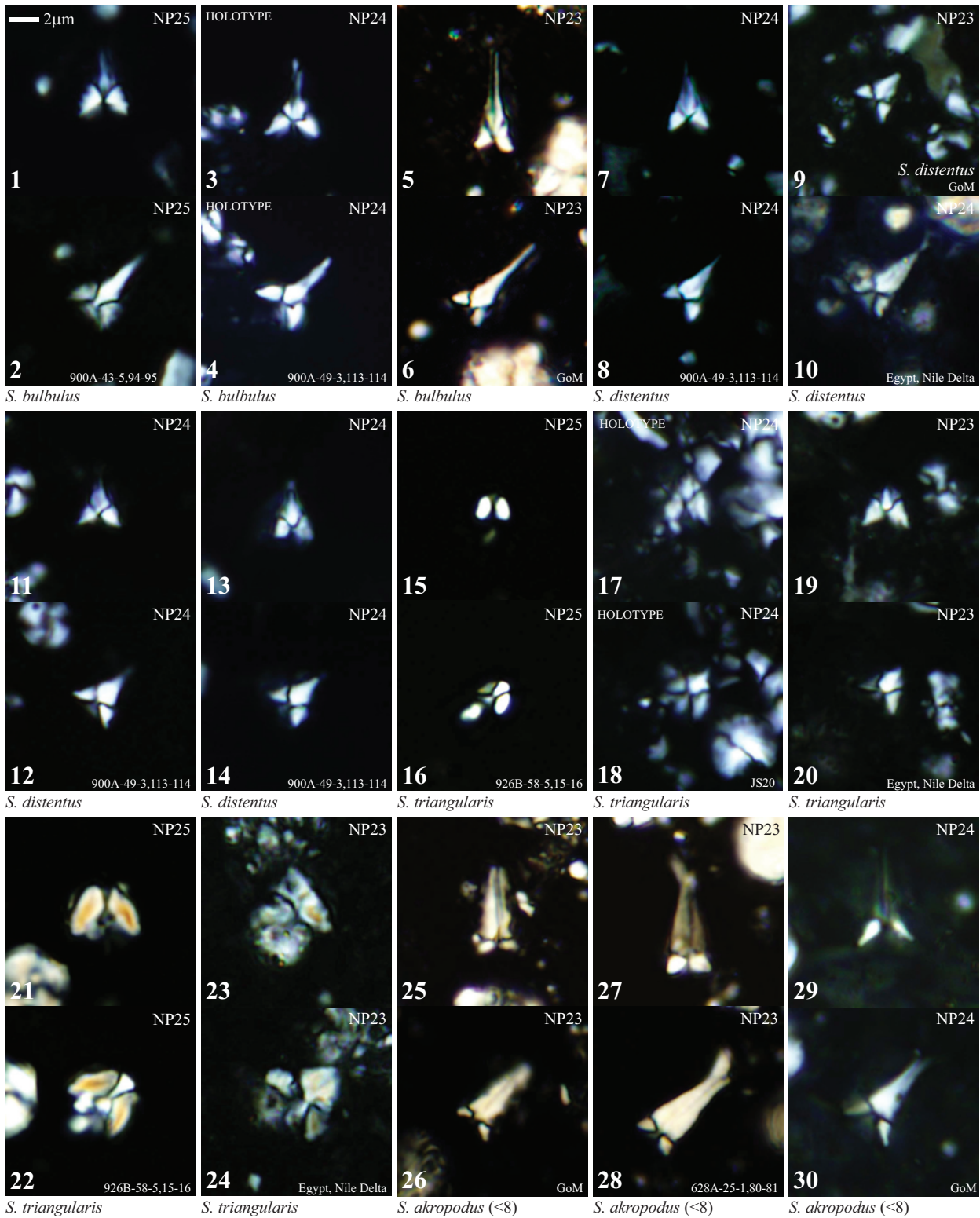


Plate 11

